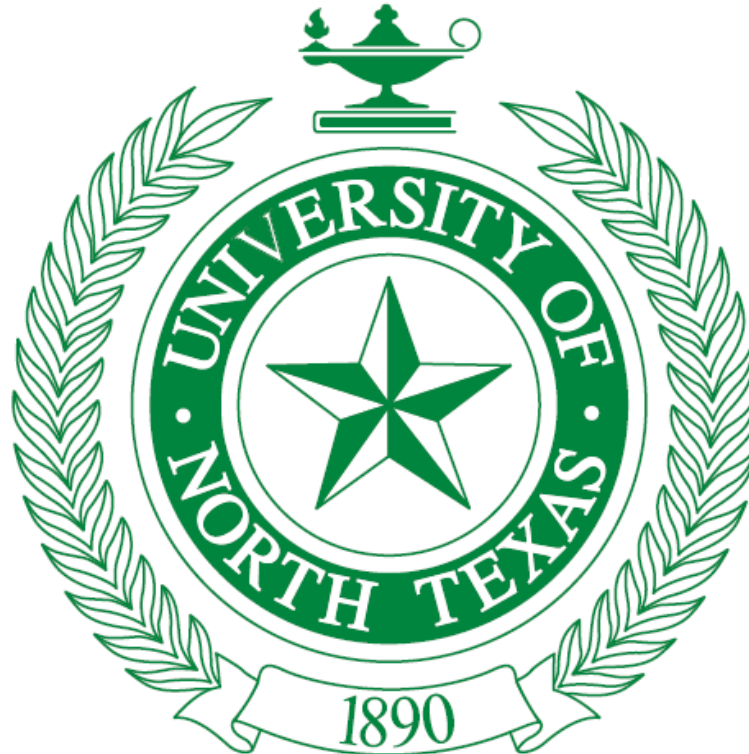


Legislative Appropriations Request

Fiscal Years 2024 and 2025



Submitted to the Office of the Governor, Budget Division,
and the Legislative Budget Board

August 5, 2022



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Administrator's Statement

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752 University of North Texas

Administrator Statement

The University of North Texas (UNT) has a proud history of serving the North Texas region, the state, and our diverse population since 1890. We are committed to growing to meet the needs of our region, providing Texas with a strong workforce that drives the economy and innovative research that helps transform the world around us. During the past two years, UNT has defied national trends by growing over 8% in enrollment, with the largest first-year and graduate student classes in our history this year. With a student population of nearly 43,000 students, we are the fourth largest institution in Texas — and one of the largest in the nation. We thank the Texas Legislature for their continued support of formula funding, which has helped us serve our rapidly growing student body.

Research

The University of North Texas is an Emerging Research University and the highest-ranked Carnegie Tier One institution in the North Texas region. With graduate students accounting for about 25% of our population, we are among the top producers of doctoral students in Texas and the nation. In the past year UNT has placed significant focus on growing our research enterprise, with a 25% increase in new awards, and a significant increase in National Science Foundation (NSF) Higher Education Research and Development (HERD) research expenditures. As part of UNT's commitment to achieving National Research University Fund (NRUF) eligibility, we are actively recruiting and retaining world-class faculty and researchers, including three members of the National Academy, one member of the Royal Society, and eight NSF career award winners over the past two years.

In addition to growing our master's and doctoral programs, UNT is one of only 20 Carnegie Tier One Hispanic-Serving Institutions (HSI) in the country. We are playing a leading role within this group to expand Hispanic doctoral production and have received initial funding from the Carnegie Melon Foundation to support this initiative.

We are deeply appreciative to the Texas Legislature for their support of our new STEM building, which will meet critical space needs and will allow us to meaningfully grow our research and teaching capabilities in areas including applied biosciences, biomedical engineering, physics, and chemistry. In addition, UNT has an ambitious agenda for renovating existing facilities to further support our enrollment and research growth. The Legislature's continued support for our Center for Agile, Adaptive and Additive Manufacturing (CAAAM) is helping UNT become a state and national leader in advanced manufacturing research, and CAAAM is attracting important federal and industry funding. Capitalizing on this success, UNT recently launched a new interdisciplinary research initiative around autonomous mobility systems and logistics, which will play an important role in advancing and improving the future of our state's supply chain.

Student Success

Aligned with the ambitious goals of Building a Talent Strong Texas, UNT's top strategic priority is promoting student success and ensuring our students graduate into the Texas workforce with credentials of value. While enrollment has fallen at institutions in Texas and around the country over the past few years, UNT grew by aggressively recruiting students, providing improved scholarship and financial aid packages, and emphasizing affordability by freezing tuition for the past six years. After a brief dip in retention during COVID, we have seen retention increase and time to graduation improve, culminating in a record-setting 11,000 graduates this year. We have worked aggressively to close the graduation gap between white and underrepresented students from 7% in 2014, to 0.4% last year.

Two key components to student success are affordability and financial literacy, and UNT is focused on making sure our students graduate on-time, with manageable student debt. Our award-winning student financial management program has shown that we can lower student debt and keep a college education within reach for our students. We launched a major affordability initiative, and average student debt has fallen by over \$2,000 in the past two years. We also started a comprehensive career and professional development effort, to ensure our students can explore different careers, write a strong resume and cover letter, gain meaningful job-related experience, negotiate a salary, and manage future career transitions. After two years of remote learning, students entering college have suffered profound learning loss, and UNT is turning our attention to help them gain the math and language skills they need to pursue STEM and other industry-aligned careers essential to our state's employers.

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Matching student interests to high-demand careers and helping them succeed are guiding principles at UNT.

As part of our mission to train tomorrow's researchers and innovators, UNT has rapidly expanded our graduate student population, and we are awarding approximately 290 doctoral degrees per year. We have added new high-demand programs in data analytics, data science, and artificial intelligence, along with growing degree availability in business, computer science, cybersecurity, and biomedical engineering. These high-demand programs are fueling the growth of major companies in our region, including Fidelity Corporation, JP Morgan Chase, Liberty Mutual, Toyota, American Airlines, Amazon and other partners.

With additional funding support from the Texas Legislature, UNT will continue to fulfill its mission of graduating leaders and being a strong partner and resource for our students, communities, and businesses. We respectfully request the following from the 88th Texas Legislature:

Formula Funding Investment

As a high-growth institution, increased investment in formula funding is critical to continue providing high-quality, affordable higher education to our growing student population and producing the educated workforce required to meet the needs of Texas. The funding formulas are the most effective way of ensuring state support goes into the classroom. This General Revenue funding is necessary to enhance and expand academic programs, attract and retain high-quality faculty, and drive student outcomes.

Flagship Equity Funding

(FY 2024: \$25,000,000/FY 2025: \$25,000,000)

Over the last 10 years, the state of Texas has grown by nearly 16% to more than 29 million people and is projected to expand to more than 35 million within the next decade. In a state as large and growing as quickly as Texas, the Legislature must take decisive action to not only accommodate today's growth, but to anticipate demand and establish the talent pipeline necessary to meet the unprecedented needs of tomorrow's Texas. In no place is this demand more pronounced than in the North Texas region, which is projected to grow to 10 million people over the next decade, surpassing Chicago to become America's third largest metropolitan area.

With nearly 43,000 students and 244 degree programs, the University of North Texas is the largest and most comprehensive institution of higher education in the North Texas region and the fourth largest in Texas. However, despite the unprecedented educational and workforce demands in our region, state funding per student for UNT trails far behind all but one of the state's flagship institutions, receiving between 50 to 70% less funding per student in the 2022-23 biennium. Flagship Equity funding is critical to enable UNT to be the educational and workforce engine needed to meet demands in the North Texas region.

This funding will allow UNT to support high-impact programs, services, and research best suited to meet the needs of our students, Texas employers, and the state's economy, including:

- Supporting competitive academic programs in high-demand fields, including data analytics, computer science, and business to help more students graduate with high-value degrees;
- Targeted student success services to continue to increase retention and graduation rates, shortening time-to-degree and creating more students with high academic achievement and a more efficient talent pipeline;
- Expanding financial literacy programs to ensure UNT students are prepared to make informed financial decisions, maximizing their personal investment in higher education;
- Recruiting and retaining high-quality faculty and researchers of national and international distinction; and
- Strengthening UNT's research enterprise to drive innovation and contribute significantly to the North Texas region and state through intellectual capital and

752 University of North Texas

economic development.

Funding for the Center for Integrated Intelligent Mobility Systems (CIIMS)
(FY 2024: \$5,000,000/FY 2025: \$5,000,000)

The COVID-19 pandemic, the Russia/Ukraine war, and global labor shortages have created and amplified substantial supply chain issues within Texas, the United States, and globally. Autonomous vehicle and aerial drone technologies will become a critical component to solving supply chain issues; however, while these technologies are progressing rapidly, an integrated system that merges the logistics and supply chain ecosystem does not yet exist. This means our current mobility systems are largely dependent on foreign technology and manufacturing, and the United States and Texas both lack the skilled workforce needed in this field. By 2035, we will need an additional 280,000 new positions just to address air mobility, and over 2 million manufacturing jobs in the next 10 years to address these complex supply chain problems.

UNT is uniquely positioned to help solve these national security and supply chain challenges through our Center for Integrated Intelligent Mobility Systems (CIIMS). CIIMS was developed to accelerate collaboration among original equipment manufacturers, transportation users and providers, area developers, and emerging technologies. Through this center, UNT's researchers collaborate with corporate partners and innovative start-ups to create mobility systems spanning disciplines, including engineering, business, science, information systems, and health and public service. UNT's expertise in autonomous vehicles and communication systems, logistics and supply chain management, and DFW-area industry connections position us to be the leader in this field. Funding for this initiative will position Texas as a global leader in developing and deploying intelligent mobility systems for public, commercial, and defense uses while increasing and facilitating global and domestic trade in Texas.

Continued Funding for the Center for Agile and Adaptive Additive Manufacturing (CAAAM)
(FY 2024: \$5,000,000/FY 2025: \$5,000,000)

Additive manufacturing is a rapidly developing technology that builds complex and near-net shape 3D objects through the successive layering of materials. These objects can be of almost any shape or geometry and are produced in an agile and adaptive manner through the use of laser technology. Because of its unprecedented efficiency, limitless applications, and a transformational shift in design, manufacturing and supply approaches, industry will increasingly turn to additive manufacturing technology to produce stronger and more efficient materials. To help increase Texas' capabilities in this critical area, UNT launched its Center for Agile and Adaptive Additive Manufacturing (CAAAM) in 2019 following a \$10 million appropriation by the 86th Texas Legislature that helped fund the center's nearly \$2.2 million in new custom-built equipment. In 2021, the Texas Legislature renewed CAAAM's funding through 2023 with an additional \$10 million — a reaffirmation of the center's importance in positioning Texas as a leader in additive manufacturing innovation and workforce development. Continued funding for CAAAM is critical for training the employees to meet the demands of the next generation manufacturing sector and will ensure that Texas remains a leader in this critical field.

Hazlewood Legacy Program

Like most Texas public universities, UNT has experienced increased student participation in the Hazlewood Legacy exemption. We remain committed to supporting our veterans and are proud of our recognition as a military friendly campus. However, the continued sustained growth of the Hazlewood Legacy exemptions has reduced revenue while increasing required expenditures, thus making budget planning both difficult and uncertain. Given UNT's enrollment growth across all student populations, when coupled with unprecedented inflation, funding to help offset the institutional cost of the Hazlewood Legacy exemption is needed and would be appreciated.

Continued Funding for Texas Academy of Mathematics and Science (TAMS)
(FY 2024: \$1,297,391/FY 2025: \$1,297,391)

UNT's Texas Academy of Mathematics and Science (TAMS) provides a unique opportunity to educate, accelerate, and encourage gifted and talented high school

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students in the environment of a top-tier research university. The academy, which encourages minority involvement, reinforces UNT's mission by being an innovative teaching program and serves the nation as a model for accelerated education of our gifted youth. Texas has an increased need for STEM professionals, given the recent increase of science, engineering, and technology industries in several areas in the state. TAMS continues to serve Texas and the nation by providing students with a clear path to science and engineering professions to help address nationwide shortfalls. Continuing the TAMS funding will allow for scholarship opportunities for talented Texas students in science, mathematics, and engineering.

Capital Construction Assistance Projects (CCAPs)

We are thankful for the investment made by the 87th Legislature for UNT's new STEM building. This building will provide our research faculty and students with state-of-the-art facilities for expanded research and innovation and will allow us to continue to support the demand from employers in our region with the high-tech workforce they need. Even with this investment, UNT has continued capital needs to keep pace with our enrollment growth, research enterprise, and expansion in both Denton and Frisco. We look forward to continuing to partner with the legislature to meet these important capital needs in the future.

Criminal History Background Checks

The UNT System Office of Human Resources will provide background checks on all new employees as allowed by Texas Education Code Section 51.215 and Texas Government Code Section 411.094.



University President:
Neal Smatresk

Year Founded:
1890

Number of Employees:
4,306

Enrollment:
42,168

UNIVERSITY OF NORTH TEXAS ACCOLADES

- With more than 42,000 students and 244 degree programs, UNT is the largest and most comprehensive institution of higher education in the North Texas region and 4th largest in the state.
- UNT is a Carnegie R1 research institution and one of only 20 Hispanic Serving Institutions (HSI) in the country.
- Since 2012, UNT has produced over 93,000 degree holders, equating to an economic impact of \$4.7 billion in potential annual earnings.
- Over the last five years, UNT has increased the number degrees awarded by 15% and had meaningfully reduced time-to-degree for its students by improving graduation rates.

UNIVERSITY OF NORTH TEXAS LEGISLATIVE PRIORITIES

Flagship Equity

Funding Request: \$50,000,000

In a state as large and growing as quickly as Texas, the Legislature must take decisive action to not only accommodate today's growth, but to anticipate demand and establish the talent pipeline necessary to meet the needs of tomorrow's Texas. In no place is this demand more pronounced than in the North Texas region, which is projected to grow to 10 million people over the next decade. However, despite the unprecedented educational and workforce demands in our region, state funding per student for UNT trails far behind all but one of the state's flagship institutions. Flagship Equity funding is critical to enable UNT to support high-impact programs, services, and research to meet the needs of our students, Texas employers, and the state's economy.

Center for Integrated Intelligent Mobility Systems (CIIMS)

Funding Request: \$10,000,000

Autonomous vehicle and aerial drone technologies are essential components to solving global supply chain issues, and UNT is uniquely positioned to help solve these challenges. CIIMS will accelerate collaboration among equipment manufacturers, transportation users and providers, developers and emerging technologies, creating an integrated system that merges the logistics and supply chain ecosystem. Through this center, UNT's researchers will collaborate with corporate partners and innovative start-ups to create mobility systems spanning disciplines, producing the skilled workforce needed to address complex supply chain problems, and position Texas as a global leader in the field.

UNT'S CORE STRENGTHS



Research Enterprise

UNT is committed to increasing solutions-based research to create a pipeline for technology transfer and industry partnerships, helping to sustain and create businesses and jobs, and promoting the Texas economy. We are among the top producers of doctoral students in Texas and the nation, have seen a 25% increase in new research awards, and are actively recruiting and retaining world-class faculty and researchers to ensure our research strengths match industry needs.



Student Success

UNT's top strategic priority is promoting student success and ensuring our students graduate into the Texas workforce with credentials of value. Through our award-winning student financial management program and comprehensive career and professional development efforts, UNT continues to increase retention and graduation rates, shortening time-to-degree and creating a more efficient talent pipeline.

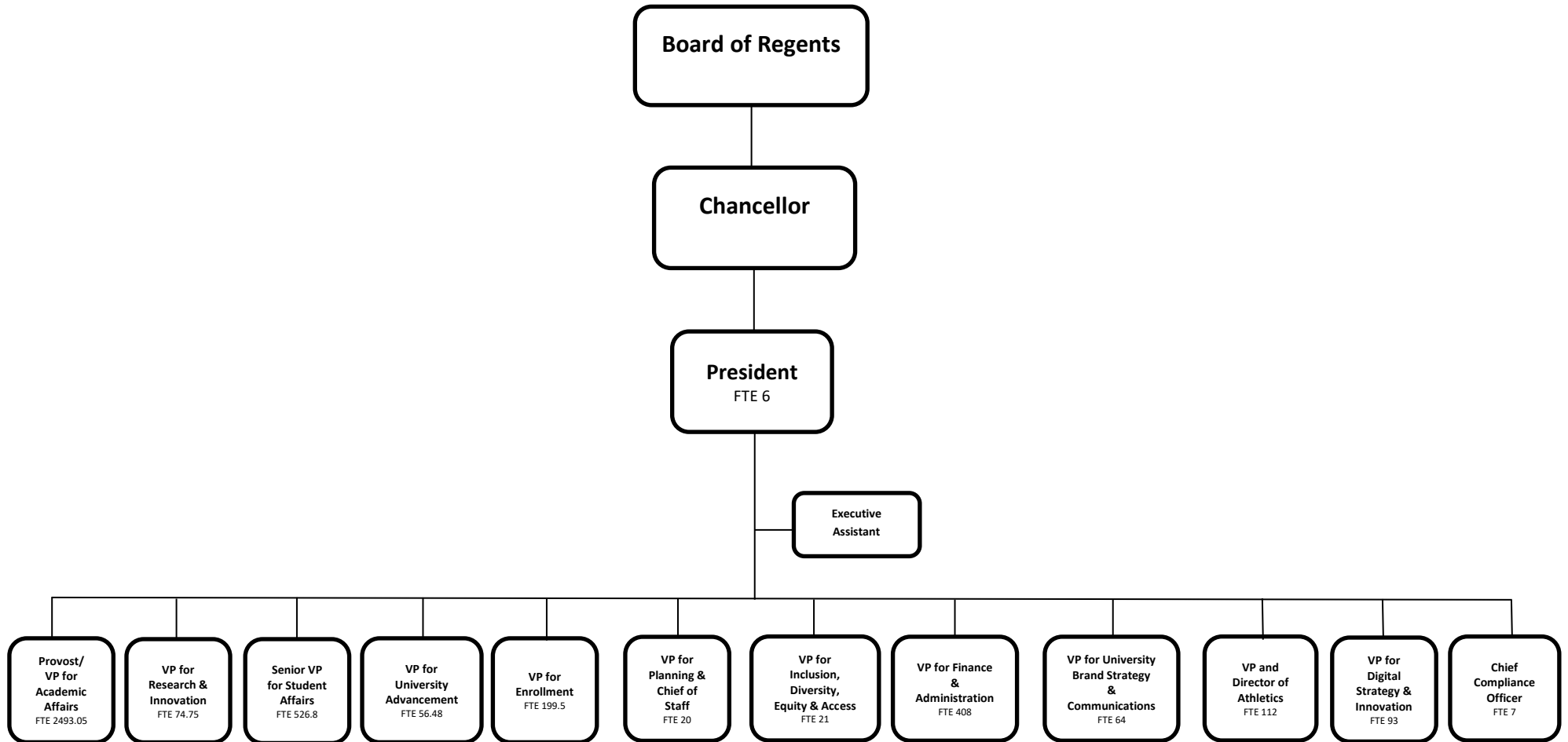


High-Skilled Workforce Development

Located in one of the fastest growing metropolitan areas of the state and largest Fortune 500 company destination in Texas, UNT supports competitive academic programs in high-demand fields, including Data Science, Engineering, and Business, to meet the growing high-skill labor demands in the North Texas region.

University of North Texas

2022 Organizational Chart



Schedules Not Included

| | |
|--|--|
| Agency Code: 752 | Agency Name: University of North Texas |
| For the schedules identified below, the University of North Texas either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the University of North Texas' Legislative Appropriations Request for the 2024-2025 Biennium. | |
| Number | Name |
| 2 C.1 | Operating Cost Detail - Base Request |
| 3A.1 | Program-Level Request Schedule |
| 3 C | Rider Appropriations and Unexpended Balances Request |
| 5 A - 5 E | Capital Budget and Supporting Schedules |
| 6 B | Current Biennium One-Time Expenditure |
| 6 C | Federal Funds Supporting Schedule |
| 6 D | Federal Funds Tracking Schedule |
| 6 E | Estimated Revenue Collections Supporting Schedule |
| 6 F. b | Advisory Committee Supporting Schedule Part B |
| 6 G | Homeland Security Funding |
| 6 J | Behavioral Health Funding Schedule |
| 6 K | Recently Enacted State Legislation Schedule Part A and B |
| 7 A - 7 B | Administrative and Support Costs |
| Schedule 3 B | Staff Group Insurance Data Elements (UT/ A&M) |
| Schedule 3 D | Group Insurance Data Elements (Supplemental) |
| Schedule 8 A | Tuition Revenue Bond Projects |

Budget Overview - Biennial Amounts
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

| 752 University of North Texas | | | | | | | | | | | |
|--|-----------------------|-------------------|--------------------|-------------------|---------------|---------|---------------|---------------|--------------------|-------------------|------------------------------|
| Appropriation Years: 2024-25 | | | | | | | | | | | |
| | GENERAL REVENUE FUNDS | | GR DEDICATED | | FEDERAL FUNDS | | OTHER FUNDS | | ALL FUNDS | | EXCEPTIONAL ITEM FUNDS |
| | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2022-23 | 2024-25 | 2024-25 |
| Goal: 1. Provide Instructional and Operations Support | | | | | | | | | | | |
| 1.1.1. Operations Support | 166,453,150 | | 156,678,910 | | | | | | 323,132,060 | | |
| 1.1.3. Staff Group Insurance Premiums | | | 14,371,511 | 14,731,535 | | | | | 14,371,511 | 14,731,535 | |
| 1.1.4. Workers' Compensation Insurance | 568,398 | 568,398 | | | | | | | 568,398 | 568,398 | |
| 1.1.6. Texas Public Education Grants | | | 14,294,795 | 16,817,785 | | | | | 14,294,795 | 16,817,785 | |
| 1.1.7. Organized Activities | | | 480,388 | 411,282 | | | | | 480,388 | 411,282 | |
| Total, Goal | 167,021,548 | 568,398 | 185,825,604 | 31,960,602 | | | | | 352,847,152 | 32,529,000 | |
| Goal: 2. Provide Infrastructure Support | | | | | | | | | | | |
| 2.1.1. E&G Space Support | 43,358,502 | | | | | | | | 43,358,502 | | |
| 2.1.2. Ccap Revenue Bonds | 17,892,659 | 35,927,717 | | | | | | | 17,892,659 | 35,927,717 | |
| Total, Goal | 61,251,161 | 35,927,717 | | | | | | | 61,251,161 | 35,927,717 | |
| Goal: 3. Provide Non-formula Support | | | | | | | | | | | |
| 3.1.1. Texas Academy Of Math And Science | 2,465,200 | 2,465,200 | | | | | | | 2,465,200 | 2,465,200 | |
| 3.2.1. Institute Of Applied Sciences | 48,042 | 48,042 | | | | | | | 48,042 | 48,042 | |
| 3.2.2. Caaam | 10,000,000 | 10,000,000 | | | | | | | 10,000,000 | 10,000,000 | |
| 3.3.1. Emergency Management Center | 38,580 | 38,580 | | | | | | | 38,580 | 38,580 | |
| 3.3.2. Ed Center For Volunteerism | 66,452 | 66,452 | | | | | | | 66,452 | 66,452 | |
| 3.4.1. Institutional Enhancement | 3,756,654 | 3,756,654 | | | | | 19,940 | 21,000 | 3,776,594 | 3,777,654 | 50,000,000 |
| 3.5.1. Exceptional Item Request | | | | | | | | | | | 10,000,000 |
| Total, Goal | 16,374,928 | 16,374,928 | | | | | 19,940 | 21,000 | 16,394,868 | 16,395,928 | 60,000,000 |
| Goal: 6. Research Funds | | | | | | | | | | | |
| 6.1.1. Core Research Support | 6,758,414 | | | | | | | | 6,758,414 | | |
| Total, Goal | 6,758,414 | | | | | | | | 6,758,414 | | |
| Total, Agency | 251,406,051 | 52,871,043 | 185,825,604 | 31,960,602 | | | 19,940 | 21,000 | 437,251,595 | 84,852,645 | 60,000,000 |
| Total FTEs | | | | | | | | | 2,066.0 | 2,149.5 | 120.0 |

2.A. Summary of Base Request by Strategy

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| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|--|----------------------|----------------------|----------------------|---------------------|---------------------|
| 1 Provide Instructional and Operations Support | | | | | |
| 1 <i>Provide Instructional and Operations Support</i> | | | | | |
| 1 OPERATIONS SUPPORT (1) | 122,589,483 | 155,873,275 | 167,258,785 | 0 | 0 |
| 3 STAFF GROUP INSURANCE PREMIUMS | 6,974,762 | 7,114,955 | 7,256,556 | 7,329,122 | 7,402,413 |
| 4 WORKERS' COMPENSATION INSURANCE | 262,789 | 284,199 | 284,199 | 284,199 | 284,199 |
| 6 TEXAS PUBLIC EDUCATION GRANTS | 7,016,669 | 6,933,431 | 7,361,364 | 8,367,057 | 8,450,728 |
| 7 ORGANIZED ACTIVITIES | 144,239 | 274,747 | 205,641 | 205,641 | 205,641 |
| TOTAL, GOAL 1 | \$136,987,942 | \$170,480,607 | \$182,366,545 | \$16,186,019 | \$16,342,981 |
| 2 Provide Infrastructure Support | | | | | |
| 1 <i>Provide Operation and Maintenance of E&G Space</i> | | | | | |
| 1 E&G SPACE SUPPORT (1) | 19,666,237 | 21,679,251 | 21,679,251 | 0 | 0 |
| 2 CCAP REVENUE BONDS | 10,014,938 | 9,823,512 | 8,069,147 | 17,962,810 | 17,964,907 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|-----------------------------|--------------|--------------|--------------|--------------|--------------|
| TOTAL, GOAL 2 | \$29,681,175 | \$31,502,763 | \$29,748,398 | \$17,962,810 | \$17,964,907 |

3 Provide Non-formula Support

1 INSTRUCTIONAL SUPPORT

| | | | | | |
|-------------------------------------|-----------|-----------|-----------|-----------|-----------|
| 1 TEXAS ACADEMY OF MATH AND SCIENCE | 2,129,026 | 1,232,600 | 1,232,600 | 1,232,600 | 1,232,600 |
|-------------------------------------|-----------|-----------|-----------|-----------|-----------|

2 Research

| | | | | | |
|---------------------------------|--------|--------|--------|--------|--------|
| 1 INSTITUTE OF APPLIED SCIENCES | 22,755 | 24,021 | 24,021 | 24,021 | 24,021 |
|---------------------------------|--------|--------|--------|--------|--------|

| | | | | | |
|---------|-----------|-----------|-----------|-----------|-----------|
| 2 CAAAM | 4,172,216 | 5,000,000 | 5,000,000 | 5,000,000 | 5,000,000 |
|---------|-----------|-----------|-----------|-----------|-----------|

3 Public Service

| | | | | | |
|-------------------------------|--------|--------|--------|--------|--------|
| 1 EMERGENCY MANAGEMENT CENTER | 11,260 | 19,290 | 19,290 | 19,290 | 19,290 |
|-------------------------------|--------|--------|--------|--------|--------|

| | | | | | |
|------------------------------|--------|--------|--------|--------|--------|
| 2 ED CENTER FOR VOLUNTEERISM | 24,503 | 33,226 | 33,226 | 33,226 | 33,226 |
|------------------------------|--------|--------|--------|--------|--------|

4 INSTITUTIONAL SUPPORT

| | | | | | |
|-----------------------------|-----------|-----------|-----------|-----------|-----------|
| 1 INSTITUTIONAL ENHANCEMENT | 1,987,793 | 1,887,767 | 1,888,827 | 1,888,827 | 1,888,827 |
|-----------------------------|-----------|-----------|-----------|-----------|-----------|

5 Exceptional Item Request

2.A. Summary of Base Request by Strategy

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| Goal / Objective / STRATEGY | | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|---|---|--|---------------|---------------|---------------|--------------|--------------|
| 1 EXCEPTIONAL ITEM REQUEST | | | 0 | 0 | 0 | 0 | 0 |
| TOTAL, GOAL | 3 | | \$8,347,553 | \$8,196,904 | \$8,197,964 | \$8,197,964 | \$8,197,964 |
| 6 Research Funds | | | | | | | |
| 1 Core Research Support | | | | | | | |
| 1 CORE RESEARCH SUPPORT | | | 2,437,730 | 3,379,207 | 3,379,207 | 0 | 0 |
| TOTAL, GOAL | 6 | | \$2,437,730 | \$3,379,207 | \$3,379,207 | \$0 | \$0 |
| TOTAL, AGENCY STRATEGY REQUEST | | | \$177,454,400 | \$213,559,481 | \$223,692,114 | \$42,346,793 | \$42,505,852 |
| TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST* | | | | | | \$0 | \$0 |
| GRAND TOTAL, AGENCY REQUEST | | | \$177,454,400 | \$213,559,481 | \$223,692,114 | \$42,346,793 | \$42,505,852 |

2.A. Summary of Base Request by Strategy

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| Goal / Objective / STRATEGY | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|---|----------------------|----------------------|----------------------|---------------------|---------------------|
| <u>METHOD OF FINANCING:</u> | | | | | |
| General Revenue Funds: | | | | | |
| 1 General Revenue Fund | 105,597,846 | 126,586,530 | 124,819,521 | 26,434,473 | 26,436,570 |
| SUBTOTAL | \$105,597,846 | \$126,586,530 | \$124,819,521 | \$26,434,473 | \$26,436,570 |
| General Revenue Dedicated Funds: | | | | | |
| 704 Est Bd Authorized Tuition Inc | 6,883,939 | 8,451,835 | 9,097,553 | 0 | 0 |
| 770 Est. Other Educational & General | 64,959,803 | 78,511,676 | 89,764,540 | 15,901,820 | 16,058,782 |
| SUBTOTAL | \$71,843,742 | \$86,963,511 | \$98,862,093 | \$15,901,820 | \$16,058,782 |
| Other Funds: | | | | | |
| 802 Lic Plate Trust Fund No. 0802, est | 12,812 | 9,440 | 10,500 | 10,500 | 10,500 |
| SUBTOTAL | \$12,812 | \$9,440 | \$10,500 | \$10,500 | \$10,500 |
| TOTAL, METHOD OF FINANCING | \$177,454,400 | \$213,559,481 | \$223,692,114 | \$42,346,793 | \$42,505,852 |

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance

8/5/2022 1:30:45PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| | | | |
|--------------|------------|--------------|----------------------------------|
| Agency code: | 752 | Agency name: | University of North Texas |
|--------------|------------|--------------|----------------------------------|

| METHOD OF FINANCING | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
|---------------------|----------|----------|----------|----------|----------|
|---------------------|----------|----------|----------|----------|----------|

GENERAL REVENUE

1 General Revenue Fund

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2020-21 GAA)

| | | | | |
|---------------|-----|-----|-----|-----|
| \$115,357,556 | \$0 | \$0 | \$0 | \$0 |
|---------------|-----|-----|-----|-----|

Regular Appropriations from MOF Table (2022-23 GAA)

| | | | | |
|-----|---------------|---------------|--------------|--------------|
| \$0 | \$117,620,640 | \$115,853,631 | \$26,434,473 | \$26,436,570 |
|-----|---------------|---------------|--------------|--------------|

RIDER APPROPRIATION

Art IX, Sec 17.34, Center for Agile and Adaptive Manufacturing

| | | | | |
|-----|-----------|-----------|-----|-----|
| \$0 | \$250,000 | \$250,000 | \$0 | \$0 |
|-----|-----------|-----------|-----|-----|

Art IX, Sec 17.47, Additional Formula Funding

| | | | | |
|-----|-------------|-------------|-----|-----|
| \$0 | \$8,715,890 | \$8,715,890 | \$0 | \$0 |
|-----|-------------|-------------|-----|-----|

TRANSFERS

GAA 2020-2021 Article III, Special Provisions Sec 4 Transfer Provisions (1)

Intercomponent Transfers

| | | | | |
|---------------|-----|-----|-----|-----|
| \$(2,500,000) | \$0 | \$0 | \$0 | \$0 |
|---------------|-----|-----|-----|-----|

Comments: Transfer of Non-Formula Support Item to UNT System
Administration to be transferred on to UNT Health Science Center

2.B. Summary of Base Request by Method of Finance

8/5/2022 1:30:45PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 752 | | Agency name: University of North Texas | | | | |
|--|-----------------------------|---|----------------------|----------------------|---------------------|---------------------|
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>GENERAL REVENUE</u> | | | | | | |
| <i>SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS</i> | | | | | | |
| HB 2, 87th Leg, Regular Session | | \$(7,259,710) | \$0 | \$0 | \$0 | \$0 |
| Comments: 5% GR Reduction | | | | | | |
| TOTAL, | General Revenue Fund | \$105,597,846 | \$126,586,530 | \$124,819,521 | \$26,434,473 | \$26,436,570 |
| TOTAL, ALL | GENERAL REVENUE | \$105,597,846 | \$126,586,530 | \$124,819,521 | \$26,434,473 | \$26,436,570 |

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

| | | | | | | |
|---|--|-------------|-------------|-------------|-----|-----|
| Regular Appropriations from MOF Table (2020-21 GAA) | | \$5,243,492 | \$0 | \$0 | \$0 | \$0 |
| Regular Appropriations from MOF Table (2022-23 GAA) | | \$0 | \$6,022,000 | \$6,022,000 | \$0 | \$0 |

BASE ADJUSTMENT

2.B. Summary of Base Request by Method of Finance
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/5/2022 1:30:45PM

| Agency code: 752 | | Agency name: University of North Texas | | | | |
|---|--|---|--------------------|--------------------|--------------|--------------|
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | | |
| Updated Receipts (GAA 2020-2021) | | \$1,640,447 | \$0 | \$0 | \$0 | \$0 |
| Updated Receipts (GAA 2022-2023) | | \$0 | \$2,429,835 | \$3,075,553 | \$0 | \$0 |
| TOTAL, | GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704 | \$6,883,939 | \$8,451,835 | \$9,097,553 | \$0 | \$0 |
| <u>770</u> | GR Dedicated - Estimated Other Educational and General Income Account No. 770 | | | | | |
| | <i>REGULAR APPROPRIATIONS</i> | | | | | |
| Regular Appropriations from MOF Table (2020-21 GAA) | | \$57,263,609 | \$0 | \$0 | \$0 | \$0 |
| Regular Appropriations from MOF Table (2022-23 GAA) | | \$0 | \$61,301,795 | \$61,316,625 | \$15,901,820 | \$16,058,782 |
| <i>BASE ADJUSTMENT</i> | | | | | | |
| Updated Receipts (GAA 2020-2021) | | \$7,696,194 | \$0 | \$0 | \$0 | \$0 |

2.B. Summary of Base Request by Method of Finance

8/5/2022 1:30:45PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 752 | | Agency name: University of North Texas | | | | |
|---|---|--|---------------|---------------|--------------|--------------|
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>GENERAL REVENUE FUND - DEDICATED</u> | | | | | | |
| Updated Receipts (GAA 2022-2023) | | \$0 | \$17,209,881 | \$28,447,915 | \$0 | \$0 |
| TOTAL, | GR Dedicated - Estimated Other Educational and General Income Account No. 770 | \$64,959,803 | \$78,511,676 | \$89,764,540 | \$15,901,820 | \$16,058,782 |
| TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770 | | \$71,843,742 | \$86,963,511 | \$98,862,093 | \$15,901,820 | \$16,058,782 |
| TOTAL, ALL | GENERAL REVENUE FUND - DEDICATED | \$71,843,742 | \$86,963,511 | \$98,862,093 | \$15,901,820 | \$16,058,782 |
| TOTAL, | GR & GR-DEDICATED FUNDS | \$177,441,588 | \$213,550,041 | \$223,681,614 | \$42,336,293 | \$42,495,352 |
| <u>OTHER FUNDS</u> | | | | | | |
| <u>802</u> | License Plate Trust Fund Account No. 0802, estimated | | | | | |
| | REGULAR APPROPRIATIONS | | | | | |
| Regular Appropriations from MOF Table (2020-21 GAA) | | \$10,500 | \$0 | \$0 | \$0 | \$0 |
| Regular Appropriations from MOF Table (2022-23 GAA) | | \$0 | \$10,500 | \$10,500 | \$10,500 | \$10,500 |

2.B. Summary of Base Request by Method of Finance

8/5/2022 1:30:45PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 752 | | Agency name: University of North Texas | | | | |
|----------------------------------|---|---|----------------------|----------------------|---------------------|---------------------|
| METHOD OF FINANCING | | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| <u>OTHER FUNDS</u> | | | | | | |
| <i>BASE ADJUSTMENT</i> | | | | | | |
| Updated Receipts (GAA 2020-2021) | | \$2,312 | \$0 | \$0 | \$0 | \$0 |
| Updated Receipts (GAA 2022-2023) | | \$0 | \$(1,060) | \$0 | \$0 | \$0 |
| TOTAL, | License Plate Trust Fund Account No. 0802, estimated | \$12,812 | \$9,440 | \$10,500 | \$10,500 | \$10,500 |
| TOTAL, ALL | OTHER FUNDS | \$12,812 | \$9,440 | \$10,500 | \$10,500 | \$10,500 |
| GRAND TOTAL | | \$177,454,400 | \$213,559,481 | \$223,692,114 | \$42,346,793 | \$42,505,852 |

2.B. Summary of Base Request by Method of Finance

8/5/2022 1:30:45PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

| Agency code: 752 | Agency name: University of North Texas | | | | |
|---|---|----------------|----------------|----------------|----------------|
| METHOD OF FINANCING | Exp 2021 | Est 2022 | Bud 2023 | Req 2024 | Req 2025 |
| FULL-TIME-EQUIVALENT POSITIONS | | | | | |
| REGULAR APPROPRIATIONS | | | | | |
| Regular Appropriations from MOF Table (2020-21 GAA) | 2,157.3 | 0.0 | 0.0 | 0.0 | 0.0 |
| Regular Appropriations from MOF Table (2022-23 GAA) | 0.0 | 1,891.6 | 1,891.6 | 2,107.3 | 2,149.5 |
| Art IX, Sec 17.34, Center for Agile and Adaptive Manufacturing | 0.0 | 1.0 | 1.0 | 0.0 | 0.0 |
| Art IX, Sec 17.47, Additional Formula Funding | 0.0 | 173.4 | 173.4 | 0.0 | 0.0 |
| UNAUTHORIZED NUMBER OVER (BELOW) CAP | | | | | |
| Unauthorized Number Over(Below) Cap (GAA 2020-2021) | (506.2) | (76.5) | 0.0 | 0.0 | 0.0 |
| Comments: 2021 Decrease related to COVID-19 impact to on-campus instruction and remote work transition | | | | | |
| TOTAL, ADJUSTED FTES | 1,651.1 | 1,989.5 | 2,066.0 | 2,107.3 | 2,149.5 |

NUMBER OF 100% FEDERALLY FUNDED FTES

2.C. Summary of Base Request by Object of Expense

8/5/2022 1:30:46PM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)**752 University of North Texas**

| OBJECT OF EXPENSE | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|-------------------------------------|----------------------|----------------------|----------------------|---------------------|---------------------|
| 1001 SALARIES AND WAGES | \$58,820,248 | \$72,000,669 | \$71,990,712 | \$2,146,622 | \$2,146,622 |
| 1002 OTHER PERSONNEL COSTS | \$9,163,598 | \$9,796,632 | \$12,177,316 | \$7,381,479 | \$7,454,770 |
| 1005 FACULTY SALARIES | \$81,656,778 | \$103,182,050 | \$110,579,840 | \$2,434,900 | \$2,434,900 |
| 2001 PROFESSIONAL FEES AND SERVICES | \$1,284 | \$1,539 | \$1,539 | \$1,539 | \$1,539 |
| 2003 CONSUMABLE SUPPLIES | \$18,174 | \$6,706 | \$6,710 | \$1,831 | \$1,831 |
| 2004 UTILITIES | \$3,723,594 | \$4,734,540 | \$4,739,300 | \$0 | \$0 |
| 2005 TRAVEL | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2007 RENT - MACHINE AND OTHER | \$1,999 | \$2,744 | \$2,508 | \$2,508 | \$2,508 |
| 2008 DEBT SERVICE | \$10,014,938 | \$9,823,512 | \$8,069,147 | \$17,962,810 | \$17,964,907 |
| 2009 OTHER OPERATING EXPENSE | \$2,984,799 | \$3,742,689 | \$5,427,649 | \$928,257 | \$928,257 |
| 3001 CLIENT SERVICES | \$1,301,800 | \$9,440 | \$10,500 | \$10,500 | \$10,500 |
| 4000 GRANTS | \$7,016,669 | \$6,933,431 | \$7,361,364 | \$8,367,057 | \$8,450,728 |
| 5000 CAPITAL EXPENDITURES | \$2,750,519 | \$3,325,529 | \$3,325,529 | \$3,109,290 | \$3,109,290 |
| OOE Total (Excluding Riders) | \$177,454,400 | \$213,559,481 | \$223,692,114 | \$42,346,793 | \$42,505,852 |
| OOE Total (Riders) | | | | | |
| Grand Total | \$177,454,400 | \$213,559,481 | \$223,692,114 | \$42,346,793 | \$42,505,852 |

2.D. Summary of Base Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

8/5/2022 1:30:46PM

| 752 University of North Texas | | | | | |
|--|----------|----------|----------|---------|---------|
| Goal/ Objective / Outcome | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
| 1 Provide Instructional and Operations Support | | | | | |
| 1 Provide Instructional and Operations Support | | | | | |
| KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs | | | | | |
| | 60.15% | 57.18% | 57.47% | 61.00% | 61.50% |
| 2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs | | | | | |
| | 60.24% | 57.96% | 57.85% | 60.00% | 60.50% |
| 3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs | | | | | |
| | 60.28% | 54.51% | 54.88% | 59.50% | 60.00% |
| 4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs | | | | | |
| | 58.13% | 52.89% | 53.11% | 58.00% | 58.50% |
| 5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs | | | | | |
| | 62.30% | 53.39% | 53.76% | 60.50% | 61.00% |
| KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs | | | | | |
| | 43.03% | 38.63% | 39.08% | 44.00% | 44.50% |
| 7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs | | | | | |
| | 45.55% | 37.34% | 37.63% | 44.50% | 45.00% |
| 8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs | | | | | |
| | 41.61% | 33.20% | 33.84% | 40.50% | 41.00% |
| 9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs | | | | | |
| | 37.56% | 62.16% | 32.92% | 37.00% | 37.50% |
| 10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs | | | | | |
| | 45.31% | 33.18% | 33.51% | 44.00% | 44.50% |
| KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr | | | | | |
| | 77.78% | 79.53% | 79.99% | 79.75% | 80.00% |
| 12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr | | | | | |
| | 76.87% | 79.51% | 79.79% | 79.00% | 79.50% |

2.D. Summary of Base Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

8/5/2022 1:30:46PM

| 752 University of North Texas | | | | | |
|---|-----------------|-----------------|-----------------|----------------|----------------|
| <i>Goal/ Objective / Outcome</i> | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
| 13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr | 77.08% | 77.75% | 77.81% | 78.50% | 79.00% |
| 14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr | 76.31% | 77.31% | 76.61% | 78.00% | 78.50% |
| 15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr | 85.25% | 81.50% | 81.97% | 83.25% | 83.75% |
| 16 Percent of Semester Credit Hours Completed | 95.87% | 97.06% | 97.03% | 96.00% | 96.76% |
| KEY 17 Certification Rate of Teacher Education Graduates | 88.60% | 90.32% | 91.58% | 90.50% | 91.50% |
| 18 Percentage of Underprepared Students Satisfy TSI Obligation in Math | 77.46% | 74.66% | 73.65% | 75.50% | 75.50% |
| 19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing | 95.16% | 85.99% | 84.86% | 93.10% | 93.20% |
| 20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading | 97.84% | 90.66% | 90.77% | 93.10% | 93.50% |
| KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates | 43.05% | 43.74% | 44.71% | 42.20% | 42.90% |
| KEY 22 Percent of Transfer Students Who Graduate within 4 Years | 67.72% | 61.70% | 62.62% | 64.02% | 63.50% |
| KEY 23 Percent of Transfer Students Who Graduate within 2 Years | 35.34% | 28.18% | 29.48% | 32.50% | 31.60% |
| KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track | 19.18% | 22.85% | 22.77% | 20.48% | 20.93% |
| KEY 25 State Licensure Pass Rate of Engineering Graduates | 50.00% | 70.00% | 70.00% | 60.00% | 60.00% |

2.D. Summary of Base Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

8/5/2022 1:30:46PM

| 752 University of North Texas | | | | | |
|--|----------|----------|----------|---------|---------|
| Goal/ Objective / Outcome | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
| KEY | | | | | |
| 26 Dollar Value of External or Sponsored Research Funds (in Millions) | | | | | |
| | 23.38 | 23.25 | 23.60 | 26.75 | 27.55 |
| 27 External Research Funds As Percentage Appropriated for Research | | | | | |
| | 405.40% | 311.54% | 316.00% | 405.00% | 405.00% |

2.E. Summary of Exceptional Items Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/5/2022
TIME : 1:30:46PM

Agency code: 752

Agency name: University of North Texas

| | | 2024 | | | 2025 | | | Biennium | |
|--------------------------------------|-----------------------------|---------------------------|--------------|-------|------------------------|--------------|-------|------------------------|--------------|
| Priority | Item | GR and GR/GR Dedicated | All Funds | FTEs | GR and GR Dedicated | All Funds | FTEs | GR and GR Dedicated | All Funds |
| 1 | Flagship Equity | \$25,000,000 | \$25,000,000 | 100.0 | \$25,000,000 | \$25,000,000 | 100.0 | \$50,000,000 | \$50,000,000 |
| 2 | CIIMS | \$5,000,000 | \$5,000,000 | 14.0 | \$5,000,000 | \$5,000,000 | 20.0 | \$10,000,000 | \$10,000,000 |
| Total, Exceptional Items Request | | \$30,000,000 | \$30,000,000 | 114.0 | \$30,000,000 | \$30,000,000 | 120.0 | \$60,000,000 | \$60,000,000 |
| | | | | | | | | | |
| Method of Financing | | | | | | | | | |
| | General Revenue | \$30,000,000 | \$30,000,000 | | \$30,000,000 | \$30,000,000 | | \$60,000,000 | \$60,000,000 |
| | General Revenue - Dedicated | | | | | | | | |
| | Federal Funds | | | | | | | | |
| | Other Funds | | | | | | | | |
| | | \$30,000,000 | \$30,000,000 | | \$30,000,000 | \$30,000,000 | | \$60,000,000 | \$60,000,000 |
| Full Time Equivalent Positions | | | | 114.0 | | | | 120.0 | |
| Number of 100% Federally Funded FTEs | | | | | | | | | |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/5/2022
TIME : 1:30:46PM

Agency code: 752 Agency name: University of North Texas

| Goal/Objective/STRATEGY | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
|--|---------------------|---------------------|---------------------|---------------------|-----------------------|-----------------------|
| 1 Provide Instructional and Operations Support | | | | | | |
| 1 <i>Provide Instructional and Operations Support</i> | | | | | | |
| 1 OPERATIONS SUPPORT | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 3 STAFF GROUP INSURANCE PREMIUMS | 7,329,122 | 7,402,413 | 0 | 0 | 7,329,122 | 7,402,413 |
| 4 WORKERS' COMPENSATION INSURANCE | 284,199 | 284,199 | 0 | 0 | 284,199 | 284,199 |
| 6 TEXAS PUBLIC EDUCATION GRANTS | 8,367,057 | 8,450,728 | 0 | 0 | 8,367,057 | 8,450,728 |
| 7 ORGANIZED ACTIVITIES | 205,641 | 205,641 | 0 | 0 | 205,641 | 205,641 |
| TOTAL, GOAL 1 | \$16,186,019 | \$16,342,981 | \$0 | \$0 | \$16,186,019 | \$16,342,981 |
| 2 Provide Infrastructure Support | | | | | | |
| 1 <i>Provide Operation and Maintenance of E&G Space</i> | | | | | | |
| 1 E&G SPACE SUPPORT | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 CCAP REVENUE BONDS | 17,962,810 | 17,964,907 | 0 | 0 | 17,962,810 | 17,964,907 |
| TOTAL, GOAL 2 | \$17,962,810 | \$17,964,907 | \$0 | \$0 | \$17,962,810 | \$17,964,907 |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/5/2022
TIME : 1:30:46PM

| Agency code: 752 | Agency name: University of North Texas | | | | | |
|--------------------------------------|--|--------------------|---------------------|---------------------|-----------------------|-----------------------|
| Goal/Objective/STRATEGY | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
| 3 Provide Non-formula Support | | | | | | |
| 1 INSTRUCTIONAL SUPPORT | | | | | | |
| 1 TEXAS ACADEMY OF MATH AND SCIENCE | \$1,232,600 | \$1,232,600 | \$0 | \$0 | \$1,232,600 | \$1,232,600 |
| 2 Research | | | | | | |
| 1 INSTITUTE OF APPLIED SCIENCES | 24,021 | 24,021 | 0 | 0 | 24,021 | 24,021 |
| 2 CAAAM | 5,000,000 | 5,000,000 | 0 | 0 | 5,000,000 | 5,000,000 |
| 3 Public Service | | | | | | |
| 1 EMERGENCY MANAGEMENT CENTER | 19,290 | 19,290 | 0 | 0 | 19,290 | 19,290 |
| 2 ED CENTER FOR VOLUNTEERISM | 33,226 | 33,226 | 0 | 0 | 33,226 | 33,226 |
| 4 INSTITUTIONAL SUPPORT | | | | | | |
| 1 INSTITUTIONAL ENHANCEMENT | 1,888,827 | 1,888,827 | 25,000,000 | 25,000,000 | 26,888,827 | 26,888,827 |
| 5 Exceptional Item Request | | | | | | |
| 1 EXCEPTIONAL ITEM REQUEST | 0 | 0 | 5,000,000 | 5,000,000 | 5,000,000 | 5,000,000 |
| TOTAL, GOAL 3 | \$8,197,964 | \$8,197,964 | \$30,000,000 | \$30,000,000 | \$38,197,964 | \$38,197,964 |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/5/2022
TIME : 1:30:46PM

| Agency code: 752 | Agency name: University of North Texas | | | | | |
|---|--|---------------------|---------------------|---------------------|-----------------------|-----------------------|
| Goal/Objective/STRATEGY | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
| 6 Research Funds | | | | | | |
| 1 Core Research Support | | | | | | |
| 1 CORE RESEARCH SUPPORT | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, GOAL 6 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, AGENCY STRATEGY REQUEST | \$42,346,793 | \$42,505,852 | \$30,000,000 | \$30,000,000 | \$72,346,793 | \$72,505,852 |
| TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST | | | | | | |
| GRAND TOTAL, AGENCY REQUEST | \$42,346,793 | \$42,505,852 | \$30,000,000 | \$30,000,000 | \$72,346,793 | \$72,505,852 |

2.F. Summary of Total Request by Strategy
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/5/2022
TIME : 1:30:46PM

| Agency code: 752 | | Agency name: University of North Texas | | | | | |
|----------------------------------|------------------------------------|--|--------------|---------------------|---------------------|-----------------------|-----------------------|
| Goal/Objective/STRATEGY | | Base 2024 | Base 2025 | Exceptional 2024 | Exceptional 2025 | Total Request 2024 | Total Request 2025 |
| General Revenue Funds: | | | | | | | |
| 1 | General Revenue Fund | \$26,434,473 | \$26,436,570 | \$30,000,000 | \$30,000,000 | \$56,434,473 | \$56,436,570 |
| | | \$26,434,473 | \$26,436,570 | \$30,000,000 | \$30,000,000 | \$56,434,473 | \$56,436,570 |
| General Revenue Dedicated Funds: | | | | | | | |
| 704 | Est Bd Authorized Tuition Inc | 0 | 0 | 0 | 0 | 0 | 0 |
| 770 | Est. Other Educational & General | 15,901,820 | 16,058,782 | 0 | 0 | 15,901,820 | 16,058,782 |
| | | \$15,901,820 | \$16,058,782 | \$0 | \$0 | \$15,901,820 | \$16,058,782 |
| Other Funds: | | | | | | | |
| 802 | Lic Plate Trust Fund No. 0802, est | 10,500 | 10,500 | 0 | 0 | 10,500 | 10,500 |
| | | \$10,500 | \$10,500 | \$0 | \$0 | \$10,500 | \$10,500 |
| TOTAL, METHOD OF FINANCING | | \$42,346,793 | \$42,505,852 | \$30,000,000 | \$30,000,000 | \$72,346,793 | \$72,505,852 |
| FULL TIME EQUIVALENT POSITIONS | | | | | | | |
| | | 2,107.3 | 2,149.5 | 114.0 | 120.0 | 2,221.3 | 2,269.5 |

2.G. Summary of Total Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/5/2022
Time: 1:30:47PM

Agency code: 752 Agency name: University of North Texas

Goal/ Objective / Outcome

| | | BL 2024 | BL 2025 | Excp 2024 | Excp 2025 | Total Request 2024 | Total Request 2025 |
|------------|--|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 1 | Provide Instructional and Operations Support | | | | | | |
| 1 | Provide Instructional and Operations Support | | | | | | |
| KEY | 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 61.00% | 61.50% | | | 61.00% | 61.50% |
| | 2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 60.00% | 60.50% | | | 60.00% | 60.50% |
| | 3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 59.50% | 60.00% | | | 59.50% | 60.00% |
| | 4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs | | | | | | |
| | | 58.00% | 58.50% | | | 58.00% | 58.50% |
| | 5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs | | | | | | |
| | | 60.50% | 61.00% | | | 60.50% | 61.00% |
| KEY | 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs | | | | | | |
| | | 44.00% | 44.50% | | | 44.00% | 44.50% |
| | 7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs | | | | | | |
| | | 44.50% | 45.00% | | | 44.50% | 45.00% |
| | 8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs | | | | | | |
| | | 40.50% | 41.00% | | | 40.50% | 41.00% |

2.G. Summary of Total Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/5/2022
Time: 1:30:47PM

| | | | | | | |
|---------------------------|--|--|--------------|--------------|--------------------------|--------------------------|
| Agency code: 752 | | Agency name: University of North Texas | | | | |
| Goal/ Objective / Outcome | | | | | | |
| | BL 2024 | BL 2025 | Excp 2024 | Excp 2025 | Total Request 2024 | Total Request 2025 |
| | 9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs | | | | | |
| | 37.00% | 37.50% | | | 37.00% | 37.50% |
| | 10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs | | | | | |
| | 44.00% | 44.50% | | | 44.00% | 44.50% |
| KEY | 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr | | | | | |
| | 79.75% | 80.00% | | | 79.75% | 80.00% |
| | 12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr | | | | | |
| | 79.00% | 79.50% | | | 79.00% | 79.50% |
| | 13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr | | | | | |
| | 78.50% | 79.00% | | | 78.50% | 79.00% |
| | 14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr | | | | | |
| | 78.00% | 78.50% | | | 78.00% | 78.50% |
| | 15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr | | | | | |
| | 83.25% | 83.75% | | | 83.25% | 83.75% |
| | 16 Percent of Semester Credit Hours Completed | | | | | |
| | 96.00% | 96.76% | | | 96.00% | 96.76% |
| KEY | 17 Certification Rate of Teacher Education Graduates | | | | | |
| | 90.50% | 91.50% | | | 90.50% | 91.50% |

2.G. Summary of Total Request Objective Outcomes
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/5/2022
Time: 1:30:47PM

Agency code: 752

Agency name: University of North Texas

Goal/ Objective / Outcome

| | BL 2024 | BL 2025 | Excp 2024 | Excp 2025 | Total Request 2024 | Total Request 2025 |
|---|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 18 Percentage of Underprepared Students Satisfy TSI Obligation in Math | | | | | | |
| | 75.50% | 75.50% | | | 75.50% | 75.50% |
| 19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing | | | | | | |
| | 93.10% | 93.20% | | | 93.10% | 93.20% |
| 20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading | | | | | | |
| | 93.10% | 93.50% | | | 93.10% | 93.50% |
| KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates | | | | | | |
| | 42.20% | 42.90% | | | 42.20% | 42.90% |
| KEY 22 Percent of Transfer Students Who Graduate within 4 Years | | | | | | |
| | 64.02% | 63.50% | | | 64.02% | 63.50% |
| KEY 23 Percent of Transfer Students Who Graduate within 2 Years | | | | | | |
| | 32.50% | 31.60% | | | 32.50% | 31.60% |
| KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track | | | | | | |
| | 20.48% | 20.93% | | | 20.48% | 20.93% |
| KEY 25 State Licensure Pass Rate of Engineering Graduates | | | | | | |
| | 60.00% | 60.00% | | | 60.00% | 60.00% |
| KEY 26 Dollar Value of External or Sponsored Research Funds (in Millions) | | | | | | |
| | 26.75 | 27.55 | | | 26.75 | 27.55 |

2.G. Summary of Total Request Objective Outcomes
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/5/2022
 Time: 1:30:47PM

Agency code: 752

Agency name: University of North Texas

Goal/ Objective / Outcome

| | BL 2024 | BL 2025 | Excp 2024 | Excp 2025 | Total Request 2024 | Total Request 2025 |
|---|------------|------------|--------------|--------------|--------------------------|--------------------------|
| 27 External Research Funds As Percentage Appropriated for Research | | | | | | |
| | 405.00% | 405.00% | | | 405.00% | 405.00% |

752 University of North Texas

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|------------------------------------|---|----------|------------|------------|------------------------|------------------------|
| Output Measures: | | | | | | |
| | 1 Number of Undergraduate Degrees Awarded | 7,801.00 | 7,371.00 | 7,451.00 | 7,520.00 | 7,671.00 |
| | 2 Number of Minority Graduates | 4,056.00 | 3,488.00 | 3,531.00 | 3,826.00 | 3,830.00 |
| | 3 Number of Underprepared Students Who Satisfy TSI Obligation in Math | 481.00 | 520.00 | 530.00 | 508.00 | 498.00 |
| | 4 Number of Underprepared Students Who Satisfy TSI Obligation in Writing | 59.00 | 125.00 | 125.00 | 130.00 | 135.00 |
| | 5 Number of Underprepared Students Who Satisfy TSI Obligation in Reading | 136.00 | 225.00 | 225.00 | 149.00 | 179.00 |
| | 6 Number of Two-Year College Transfers Who Graduate | 2,736.00 | 2,409.00 | 2,436.00 | 2,593.00 | 2,706.00 |
| Efficiency Measures: | | | | | | |
| KEY 1 | Administrative Cost As a Percent of Operating Budget | 7.51 % | 6.53 % | 6.53 % | 7.51 % | 7.51 % |
| KEY 2 | Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH | 5,980.00 | 5,648.00 | 5,648.00 | 5,994.00 | 5,994.00 |
| Explanatory/Input Measures: | | | | | | |
| | 1 Student/Faculty Ratio | 0.00 | 25.00 | 25.00 | 25.00 | 25.00 |
| | 2 Number of Minority Students Enrolled | 0.00 | 15,945.00 | 16,306.00 | 16,017.00 | 16,624.00 |
| | 3 Number of Community College Transfers Enrolled | 0.00 | 9,367.00 | 9,445.00 | 10,233.00 | 10,384.00 |
| | 4 Number of Semester Credit Hours Completed | 0.00 | 430,419.00 | 431,534.00 | 438,326.00 | 444,588.00 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

752 University of North Texas

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|---------------------------------|---|----------------------|----------------------|----------------------|------------------------|------------------------|
| 5 | Number of Semester Credit Hours | 0.00 | 456,799.00 | 461,625.00 | 455,393.00 | 464,068.00 |
| 6 | Number of Students Enrolled as of the Twelfth Class Day | 0.00 | 40,049.00 | 40,312.00 | 39,311.00 | 40,671.00 |
| KEY 7 | Average Student Loan Debt | 21,622.00 | 26,145.00 | 27,045.00 | 24,648.61 | 24,743.71 |
| KEY 8 | Percent of Students with Student Loan Debt | 57.00 % | 63.00 % | 63.00 % | 60.34 % | 60.13 % |
| KEY 9 | Average Financial Aid Award Per Full-Time Student | 14,687.00 | 17,104.00 | 17,316.00 | 17,576.33 | 17,960.27 |
| KEY 10 | Percent of Full-Time Students Receiving Financial Aid | 75.00 % | 76.00 % | 76.00 % | 76.49 % | 76.80 % |
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$36,756,810 | \$46,736,190 | \$46,783,177 | \$0 | \$0 |
| 1002 | OTHER PERSONNEL COSTS | \$1,449,646 | \$1,843,221 | \$4,091,046 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$79,000,440 | \$100,448,857 | \$107,849,254 | \$0 | \$0 |
| 2003 | CONSUMABLE SUPPLIES | \$3,834 | \$4,875 | \$4,879 | \$0 | \$0 |
| 2004 | UTILITIES | \$3,723,594 | \$4,734,540 | \$4,739,300 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$1,655,159 | \$2,105,592 | \$3,791,129 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$122,589,483 | \$155,873,275 | \$167,258,785 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$64,881,411 | \$83,232,897 | \$83,220,253 | \$0 | \$0 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

752 University of North Texas

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|--|----------------------------------|----------------------|----------------------|----------------------|------------------------|------------------------|
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$64,881,411 | \$83,232,897 | \$83,220,253 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 704 | Est Bd Authorized Tuition Inc | \$6,883,939 | \$8,451,835 | \$9,097,553 | \$0 | \$0 |
| 770 | Est. Other Educational & General | \$50,824,133 | \$64,188,543 | \$74,940,979 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$57,708,072 | \$72,640,378 | \$84,038,532 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$122,589,483 | \$155,873,275 | \$167,258,785 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 1,210.0 | 1,456.0 | 1,513.0 | 1,543.0 | 1,574.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services, and institutional support. The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

752 University of North Texas

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|------|-------------|----------|----------|----------|------------------------|------------------------|
|------|-------------|----------|----------|----------|------------------------|------------------------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | BIENNIAL | <u>EXPLANATION OF BIENNIAL CHANGE</u> | | |
|--|--------------------------------------|-----------------|---------------------------------------|--|--|
| Base Spending (Est 2022 + Bud 2023) | Baseline Request (BL 2024 + BL 2025) | CHANGE | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) | |
| \$323,132,060 | \$0 | \$(323,132,060) | \$(323,132,060) | Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions. | |
| | | | <u>\$(323,132,060)</u> | Total of Explanation of Biennial Change | |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

752 University of North Texas

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1002 | OTHER PERSONNEL COSTS | \$6,974,762 | \$7,114,955 | \$7,256,556 | \$7,329,122 | \$7,402,413 |
| TOTAL, OBJECT OF EXPENSE | | \$6,974,762 | \$7,114,955 | \$7,256,556 | \$7,329,122 | \$7,402,413 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$6,974,762 | \$7,114,955 | \$7,256,556 | \$7,329,122 | \$7,402,413 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$6,974,762 | \$7,114,955 | \$7,256,556 | \$7,329,122 | \$7,402,413 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$7,329,122 | \$7,402,413 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$6,974,762 | \$7,114,955 | \$7,256,556 | \$7,329,122 | \$7,402,413 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

752 University of North Texas

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$14,371,511 | \$14,731,535 | \$360,024 | \$360,024 | Projected use of GRD for group insurance |
| | | | <u>\$360,024</u> | Total of Explanation of Biennial Change |

752 University of North Texas

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 2009 | OTHER OPERATING EXPENSE | \$262,789 | \$284,199 | \$284,199 | \$284,199 | \$284,199 |
| TOTAL, OBJECT OF EXPENSE | | \$262,789 | \$284,199 | \$284,199 | \$284,199 | \$284,199 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$262,789 | \$284,199 | \$284,199 | \$284,199 | \$284,199 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$262,789 | \$284,199 | \$284,199 | \$284,199 | \$284,199 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$284,199 | \$284,199 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$262,789 | \$284,199 | \$284,199 | \$284,199 | \$284,199 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

752 University of North Texas

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$568,398 | \$568,398 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

752 University of North Texas

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 4000 | GRANTS | \$7,016,669 | \$6,933,431 | \$7,361,364 | \$8,367,057 | \$8,450,728 |
| TOTAL, OBJECT OF EXPENSE | | \$7,016,669 | \$6,933,431 | \$7,361,364 | \$8,367,057 | \$8,450,728 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$7,016,669 | \$6,933,431 | \$7,361,364 | \$8,367,057 | \$8,450,728 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$7,016,669 | \$6,933,431 | \$7,361,364 | \$8,367,057 | \$8,450,728 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$8,367,057 | \$8,450,728 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$7,016,669 | \$6,933,431 | \$7,361,364 | \$8,367,057 | \$8,450,728 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

752 University of North Texas

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|---|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$14,294,795 | \$16,817,785 | \$2,522,990 | \$2,522,990 | Projected increase due to increased enrollment of Freshmen and Non-Resident Graduate students |
| | | | <u>\$2,522,990</u> | Total of Explanation of Biennial Change |

752 University of North Texas

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 7 Organized Activities

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------------------|------------------|------------------|------------------|------------------|------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$118,854 | \$226,394 | \$169,450 | \$169,450 | \$169,450 |
| 1002 | OTHER PERSONNEL COSTS | \$18,245 | \$34,753 | \$26,011 | \$26,011 | \$26,011 |
| 1005 | FACULTY SALARIES | \$5,442 | \$10,366 | \$7,759 | \$7,759 | \$7,759 |
| 2007 | RENT - MACHINE AND OTHER | \$493 | \$939 | \$703 | \$703 | \$703 |
| 2009 | OTHER OPERATING EXPENSE | \$1,205 | \$2,295 | \$1,718 | \$1,718 | \$1,718 |
| TOTAL, OBJECT OF EXPENSE | | \$144,239 | \$274,747 | \$205,641 | \$205,641 | \$205,641 |
| Method of Financing: | | | | | | |
| 770 | Est. Other Educational & General | \$144,239 | \$274,747 | \$205,641 | \$205,641 | \$205,641 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED) | | \$144,239 | \$274,747 | \$205,641 | \$205,641 | \$205,641 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$205,641 | \$205,641 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$144,239 | \$274,747 | \$205,641 | \$205,641 | \$205,641 |
| FULL TIME EQUIVALENT POSITIONS: | | 3.0 | 4.0 | 4.0 | 4.0 | 4.0 |

752 University of North Texas

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 7 Organized Activities

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

Included in this strategy are all costs of activities or enterprises separately organized and operations in connection with instructional departments primarily for the purpose of giving professional training to students as a necessary part of the educational work of the related departments.

Organized activities serve as conduits for education, training, research, and service activities within the metroplex. University of North Texas students benefit through direct observations and involvement with clients in psychological services, child development, speech/hearing screening and evaluation, theatre productions and rehabilitation services.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$480,388 | \$411,282 | \$(69,106) | \$(69,106) | Anticipated decrease based on prior year trends |
| | | | <u>\$(69,106)</u> | Total of Explanation of Biennial Change |

752 University of North Texas

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|--|--------------------------------------|---------------------|---------------------|---------------------|------------------------|------------------------|
| Efficiency Measures: | | | | | | |
| 1 | Space Utilization Rate of Classrooms | 0.00 | 38.00 | 38.00 | 38.00 | 38.00 |
| 2 | Space Utilization Rate of Labs | 0.00 | 25.00 | 25.00 | 25.00 | 25.00 |
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$18,828,970 | \$20,756,282 | \$20,756,282 | \$0 | \$0 |
| 1002 | OTHER PERSONNEL COSTS | \$690,534 | \$761,217 | \$761,217 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$146,733 | \$161,752 | \$161,752 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$19,666,237 | \$21,679,251 | \$21,679,251 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$19,666,237 | \$21,679,251 | \$21,679,251 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$19,666,237 | \$21,679,251 | \$21,679,251 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$19,666,237 | \$21,679,251 | \$21,679,251 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 359.1 | 434.5 | 450.0 | 460.3 | 470.5 |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

752 University of North Texas

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 1 Educational and General Space Support

Service Categories:
Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 ⁽¹⁾ | BL 2025 ⁽¹⁾ |
|------|-------------|----------|----------|----------|------------------------|------------------------|
|------|-------------|----------|----------|----------|------------------------|------------------------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$43,358,502 | \$0 | \$(43,358,502) | \$(43,358,502) | Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions. |
| | | | <u>\$(43,358,502)</u> | Total of Explanation of Biennial Change |

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

752 University of North Texas

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:

Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------|---------------------|--------------------|--------------------|---------------------|---------------------|
| Objects of Expense: | | | | | | |
| 2008 | DEBT SERVICE | \$10,014,938 | \$9,823,512 | \$8,069,147 | \$17,962,810 | \$17,964,907 |
| TOTAL, OBJECT OF EXPENSE | | \$10,014,938 | \$9,823,512 | \$8,069,147 | \$17,962,810 | \$17,964,907 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$10,014,938 | \$9,823,512 | \$8,069,147 | \$17,962,810 | \$17,964,907 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$10,014,938 | \$9,823,512 | \$8,069,147 | \$17,962,810 | \$17,964,907 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$17,962,810 | \$17,964,907 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$10,014,938 | \$9,823,512 | \$8,069,147 | \$17,962,810 | \$17,964,907 |

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy covers the cost of debt service on our 2001, 2006, 2015, and 2021 Tuition Revenue Bond/CCAP authorizations.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

752 University of North Texas

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:
Service: 10 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | BIENNIAL CHANGE | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|--------------------------------------|--------------------|---------------------------------------|--|
| Base Spending (Est 2022 + Bud 2023) | Baseline Request (BL 2024 + BL 2025) | | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) |
| \$17,892,659 | \$35,927,717 | \$18,035,058 | \$18,035,058 | Increase due to Science and Technology Research building project authorized in SB52. |
| | | | \$18,035,058 | Total of Explanation of Biennial Change |

752 University of North Texas

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Texas Academy of Math and Science

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$740,306 | \$1,103,086 | \$1,103,086 | \$1,103,086 | \$1,103,086 |
| 1002 | OTHER PERSONNEL COSTS | \$13,218 | \$19,695 | \$19,695 | \$19,695 | \$19,695 |
| 1005 | FACULTY SALARIES | \$27,143 | \$40,444 | \$40,444 | \$40,444 | \$40,444 |
| 2009 | OTHER OPERATING EXPENSE | \$46,559 | \$69,375 | \$69,375 | \$69,375 | \$69,375 |
| 3001 | CLIENT SERVICES | \$1,301,800 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$2,129,026 | \$1,232,600 | \$1,232,600 | \$1,232,600 | \$1,232,600 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$2,129,026 | \$1,232,600 | \$1,232,600 | \$1,232,600 | \$1,232,600 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$2,129,026 | \$1,232,600 | \$1,232,600 | \$1,232,600 | \$1,232,600 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$1,232,600 | \$1,232,600 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$2,129,026 | \$1,232,600 | \$1,232,600 | \$1,232,600 | \$1,232,600 |
| FULL TIME EQUIVALENT POSITIONS: | | 15.0 | 18.0 | 19.0 | 19.0 | 19.0 |

752 University of North Texas

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Texas Academy of Math and Science

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

Texas, in particular, has an increased need for STEM professionals, given the recent increase of science, engineering, and technology industries in several areas in the state. By the year 2020, the projected national shortfall of science and engineering professionals will be 700,000. The U.S. and Texas may be losing the competitive advantage with the rest of the world. Fewer than 50% of those intending to major in science or engineering complete such a degree in 5 years. Minorities drop out of science or engineering at a higher rate than other groups. Since 1986, the percentage of bachelor's degrees awarded in engineering, physical sciences, mathematics, and computer science has declined. The number of foreign graduate students in science or engineering is increasing, while the number of American students in those fields is declining.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$2,465,200 | \$2,465,200 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

752 University of North Texas

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 1 Institute of Applied Sciences

Service Categories:

Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$22,755 | \$24,021 | \$24,021 | \$24,021 | \$24,021 |
| TOTAL, OBJECT OF EXPENSE | | \$22,755 | \$24,021 | \$24,021 | \$24,021 | \$24,021 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$22,755 | \$24,021 | \$24,021 | \$24,021 | \$24,021 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$22,755 | \$24,021 | \$24,021 | \$24,021 | \$24,021 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$24,021 | \$24,021 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$22,755 | \$24,021 | \$24,021 | \$24,021 | \$24,021 |
| FULL TIME EQUIVALENT POSITIONS: | | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

752 University of North Texas

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 1 Institute of Applied Sciences

Service Categories:

Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

The Mission of the IAS is to foster, facilitate, and conduct science-based interdisciplinary environmental research that seeks to understand how human actions impact the environment, and to use that knowledge to suggest scientific, engineering, policy and/or educational solutions to environmental problems by: conducting outstanding interdisciplinary research to provide scientific knowledge and to address contemporary environmental issues at local, state, regional, national, and international levels; developing consistent and substantial extramural support from government and private sectors for our research and educational programs; providing outstanding training opportunities in research and problem-solving for our students that prepare them for careers in academia, governmental agencies, industry, and public health professions; and providing outstanding basic and advanced courses of study for our undergraduate students that prepare them for graduate and professional schools and careers within the environmental sciences and become more appreciative citizens regardless of their careers.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Environmental issues are often longstanding, well-known problems that need attention. For example, watersheds and groundwater recharge areas have become known as the assessment and management units most appropriate for addressing regional and national water resource issues. Land use in rural and urban watersheds significantly alters the quantity and quality of water entering Texas' multipurpose reservoirs and aquifers. Thus, local, state, and federal regulations require that public and private agencies address land and water resource environmental problems, and the IAS provides the type of training needed to meet these needs. Many environmental issues appear unexpectedly, and can be devastating; events including hurricanes and chemical spills are recent examples. The effects of many of these types issues are studied by IAS researchers – for example, UNT researchers in collaboration with federal and state partners are investigating the impacts of oil spills on fishing resources in the Gulf of Mexico. These types of efforts are expensive, and costs of environmental protection will continue to escalate, thus increasing the need for professionals with problem-solving skills who can find cost-effective solutions.

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

752 University of North Texas

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 1 Institute of Applied Sciences

Service Categories:

Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | BIENNIAL | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|--------------------------------------|----------|---------------------------------------|---|
| Base Spending (Est 2022 + Bud 2023) | Baseline Request (BL 2024 + BL 2025) | CHANGE | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) |
| \$48,042 | \$48,042 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

752 University of North Texas

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 2 Research

STRATEGY: 2 Center for Agile and Adaptive Additive Manufacturing

Service Categories:

Service: 19

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|--------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$665,509 | \$797,549 | \$797,549 | \$797,549 | \$797,549 |
| 1002 | OTHER PERSONNEL COSTS | \$5,550 | \$6,651 | \$6,651 | \$6,651 | \$6,651 |
| 1005 | FACULTY SALARIES | \$424,206 | \$508,370 | \$508,370 | \$508,370 | \$508,370 |
| 2001 | PROFESSIONAL FEES AND SERVICES | \$1,284 | \$1,539 | \$1,539 | \$1,539 | \$1,539 |
| 2003 | CONSUMABLE SUPPLIES | \$1,528 | \$1,831 | \$1,831 | \$1,831 | \$1,831 |
| 2007 | RENT - MACHINE AND OTHER | \$1,506 | \$1,805 | \$1,805 | \$1,805 | \$1,805 |
| 2009 | OTHER OPERATING EXPENSE | \$478,107 | \$572,965 | \$572,965 | \$572,965 | \$572,965 |
| 5000 | CAPITAL EXPENDITURES | \$2,594,526 | \$3,109,290 | \$3,109,290 | \$3,109,290 | \$3,109,290 |
| TOTAL, OBJECT OF EXPENSE | | \$4,172,216 | \$5,000,000 | \$5,000,000 | \$5,000,000 | \$5,000,000 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$4,172,216 | \$5,000,000 | \$5,000,000 | \$5,000,000 | \$5,000,000 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$4,172,216 | \$5,000,000 | \$5,000,000 | \$5,000,000 | \$5,000,000 |

752 University of North Texas

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 2 Research

STRATEGY: 2 Center for Agile and Adaptive Additive Manufacturing

Service Categories:

Service: 19

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$5,000,000 | \$5,000,000 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$4,172,216 | \$5,000,000 | \$5,000,000 | \$5,000,000 | \$5,000,000 |
| FULL TIME EQUIVALENT POSITIONS: | | 20.0 | 24.0 | 25.0 | 25.0 | 25.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

Texas lags behind in research and development on operational aspects in general and materials in particular to advance Additive Manufacturing (AM) technology to meet the needs of business and industry that play a major role in the State's economy. Renewing funding for this initiative would create a Texas-based Prototype Center that can globally transform the future of manufacturing. CAAAM will evolve early technologies into viable market-based solutions to meet complex manufacturing needs. This research will develop environmentally friendly technologies and smart materials that produce cost savings and create a competitive advantage for in-state and national companies, while also developing engineers of the future.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Item Information.

752 University of North Texas

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 2 Research

Service Categories:

STRATEGY: 2 Center for Agile and Adaptive Additive Manufacturing

Service: 19

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$10,000,000 | \$10,000,000 | \$0 | \$0 | No change |
| | | | <u>\$0</u> | Total of Explanation of Biennial Change |

752 University of North Texas

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 1 Center for Studies in Emergency Management

Service Categories:

Service: 33 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$0 | \$19,290 | \$19,290 | \$19,290 | \$19,290 |
| 1005 | FACULTY SALARIES | \$11,260 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$11,260 | \$19,290 | \$19,290 | \$19,290 | \$19,290 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$11,260 | \$19,290 | \$19,290 | \$19,290 | \$19,290 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$11,260 | \$19,290 | \$19,290 | \$19,290 | \$19,290 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$19,290 | \$19,290 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$11,260 | \$19,290 | \$19,290 | \$19,290 | \$19,290 |
| FULL TIME EQUIVALENT POSITIONS: | | | | | | |
| STRATEGY DESCRIPTION AND JUSTIFICATION: | | | | | | |

752 University of North Texas

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

Service Categories:

STRATEGY: 1 Center for Studies in Emergency Management

Service: 33

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

The Center's mission is to promote disaster resilience in the State of Texas through education, applied research, and engagement with the emergency management practitioner community. Funding from this non-formula support item supports the staffing and equipping of an Emergency Operations Center (EOC) lab that serves as a hub for educating the next generation of emergency managers; facilitating engagement with emergency management practitioners through guest lectures, special workshops, training modules, and technology demonstrations; and conducting applied studies of hazards and disasters to bolster community resilience and continually advance the profession of emergency management.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The primary external factor impacting the Center's strategy is the continuing occurrence of catastrophic disasters in Texas, including most recently Hurricane Harvey, that reaffirm the need for educated emergency management professionals to enhance the State's resilience in the face of future disasters. Another external factor impacting the strategy is the growing demand for applied studies of hazards and disasters aimed at enhancing community resilience funded by multiple federal agencies, including the National Science Foundation. Internally, the strategy is impacted by the continuing need to educate future emergency managers on the core principles of comprehensive and all-hazards emergency management and to provide them opportunities for meaningful engagement with current emergency management practitioners to further strengthen the emergency management profession and develop its workforce.

Additional information for this strategy is available in Schedule 9, Non-Formula Support Item Information.

752 University of North Texas

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 1 Center for Studies in Emergency Management

Service Categories:

Service: 33

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | BIENNIAL | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|--------------------------------------|----------|---------------------------------------|---|
| Base Spending (Est 2022 + Bud 2023) | Baseline Request (BL 2024 + BL 2025) | CHANGE | \$ Amount | Explanation(s) of Amount (must specify MOFs and FTEs) |
| \$38,580 | \$38,580 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

752 University of North Texas

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 2 Ed Center for Volunteerism

Service Categories:

Service: 21

Income: A.2

Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|----------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$24,503 | \$33,226 | \$33,226 | \$33,226 | \$33,226 |
| TOTAL, OBJECT OF EXPENSE | | \$24,503 | \$33,226 | \$33,226 | \$33,226 | \$33,226 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$24,503 | \$33,226 | \$33,226 | \$33,226 | \$33,226 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$24,503 | \$33,226 | \$33,226 | \$33,226 | \$33,226 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$33,226 | \$33,226 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$24,503 | \$33,226 | \$33,226 | \$33,226 | \$33,226 |
| FULL TIME EQUIVALENT POSITIONS: | | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Educational Center for Volunteerism fosters collaboration and creates community engagement, experiential learning, service learning, and volunteer opportunities that harness the power of UNT students to address complex social issues in the North Texas Region. This funding provides salary support for a professional staff member whose role is to foster collaboration and create community engagement, experiential learning, service learning, and volunteer opportunities that are mutually beneficial to UNT students and our community partners.

752 University of North Texas

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 2 Ed Center for Volunteerism

Service Categories:

Service: 21 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$66,452 | \$66,452 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

752 University of North Texas

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|------------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$1,974,981 | \$1,878,327 | \$1,878,327 | \$1,878,327 | \$1,878,327 |
| 2003 | CONSUMABLE SUPPLIES | \$12,812 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$0 | \$0 | \$0 | \$0 |
| 3001 | CLIENT SERVICES | \$0 | \$9,440 | \$10,500 | \$10,500 | \$10,500 |
| TOTAL, OBJECT OF EXPENSE | | \$1,987,793 | \$1,887,767 | \$1,888,827 | \$1,888,827 | \$1,888,827 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$1,974,981 | \$1,878,327 | \$1,878,327 | \$1,878,327 | \$1,878,327 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$1,974,981 | \$1,878,327 | \$1,878,327 | \$1,878,327 | \$1,878,327 |
| Method of Financing: | | | | | | |
| 802 | Lic Plate Trust Fund No. 0802, est | \$12,812 | \$9,440 | \$10,500 | \$10,500 | \$10,500 |
| SUBTOTAL, MOF (OTHER FUNDS) | | \$12,812 | \$9,440 | \$10,500 | \$10,500 | \$10,500 |

752 University of North Texas

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$1,888,827 | \$1,888,827 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$1,987,793 | \$1,887,767 | \$1,888,827 | \$1,888,827 | \$1,888,827 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |

STRATEGY DESCRIPTION AND JUSTIFICATION:

Institutional Enhancement (Academic and Student Support) funding is used for academic and student support purposes such as student advising, career services, disability access, financial aid, faculty lines, and academic administration. Continued funding for Institutional Enhancement (Academic and Student Support) will allow UNT to support the state in the 60x30TX priorities by providing quality education to a growing student body.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$3,776,594 | \$3,777,654 | \$1,060 | \$1,060 | Due to fluctuations in License Plate revenue. |
| | | | \$1,060 | Total of Explanation of Biennial Change |

752 University of North Texas

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|------------|------------|------------|------------|------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2003 | CONSUMABLE SUPPLIES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2005 | TRAVEL | \$0 | \$0 | \$0 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$0 | \$0 | \$0 | \$0 | \$0 |
| 3001 | CLIENT SERVICES | \$0 | \$0 | \$0 | \$0 | \$0 |
| 5000 | CAPITAL EXPENDITURES | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$0 | \$0 | \$0 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$0 | \$0 | \$0 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$0 | \$0 | \$0 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |

752 University of North Texas

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$0 | \$0 | \$0 | | |
| | | | \$0 | Total of Explanation of Biennial Change |

752 University of North Texas

GOAL: 6 Research Funds
OBJECTIVE: 1 Core Research Support
STRATEGY: 1 Core Research Support

Service Categories:
Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|--|-------------------------|--------------------|--------------------|--------------------|-------------|-------------|
| Objects of Expense: | | | | | | |
| 1001 | SALARIES AND WAGES | \$1,662,541 | \$2,304,631 | \$2,304,631 | \$0 | \$0 |
| 1002 | OTHER PERSONNEL COSTS | \$11,643 | \$16,140 | \$16,140 | \$0 | \$0 |
| 1005 | FACULTY SALARIES | \$213,306 | \$295,686 | \$295,686 | \$0 | \$0 |
| 2009 | OTHER OPERATING EXPENSE | \$394,247 | \$546,511 | \$546,511 | \$0 | \$0 |
| 5000 | CAPITAL EXPENDITURES | \$155,993 | \$216,239 | \$216,239 | \$0 | \$0 |
| TOTAL, OBJECT OF EXPENSE | | \$2,437,730 | \$3,379,207 | \$3,379,207 | \$0 | \$0 |
| Method of Financing: | | | | | | |
| 1 | General Revenue Fund | \$2,437,730 | \$3,379,207 | \$3,379,207 | \$0 | \$0 |
| SUBTOTAL, MOF (GENERAL REVENUE FUNDS) | | \$2,437,730 | \$3,379,207 | \$3,379,207 | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) | | | | | \$0 | \$0 |
| TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) | | \$2,437,730 | \$3,379,207 | \$3,379,207 | \$0 | \$0 |
| FULL TIME EQUIVALENT POSITIONS: | | 42.0 | 51.0 | 53.0 | 54.0 | 55.0 |

752 University of North Texas

GOAL: 6 Research Funds
OBJECTIVE: 1 Core Research Support
STRATEGY: 1 Core Research Support

Service Categories:
Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Exp 2021 | Est 2022 | Bud 2023 | BL 2024 | BL 2025 |
|------|-------------|----------|----------|----------|---------|---------|
|------|-------------|----------|----------|----------|---------|---------|

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Core Research Support Fund is established to provide funding to promote increased research capacity at those institutions designated as an emerging research university under the Higher Education Coordinating Board's (THECB) accountability system. Funding is to be expended for the support and maintenance of educational and general activities, including research and student services that promote increased research capacity.

A legislatively determined amount of funding is appropriated to eligible institutions as follows: (1) 50 percent based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years as reported to THECB; and (2) 50 percent based on the average amount of total research funds expended by each institution per year for the three preceding state fiscal years as reported to THECB.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| <u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u> | | <u>BIENNIAL CHANGE</u> | <u>EXPLANATION OF BIENNIAL CHANGE</u> | |
|--|---|----------------------------|---------------------------------------|--|
| <u>Base Spending (Est 2022 + Bud 2023)</u> | <u>Baseline Request (BL 2024 + BL 2025)</u> | | <u>\$ Amount</u> | <u>Explanation(s) of Amount (must specify MOFs and FTEs)</u> |
| \$6,758,414 | \$0 | \$(6,758,414) | \$(6,758,414) | Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions. |
| | | | <u>\$(6,758,414)</u> | Total of Explanation of Biennial Change |

SUMMARY TOTALS:

| | | | | | |
|---|----------------------|----------------------|----------------------|---------------------|---------------------|
| OBJECTS OF EXPENSE: | \$177,454,400 | \$213,559,481 | \$223,692,114 | \$42,346,793 | \$42,505,852 |
| METHODS OF FINANCE (INCLUDING RIDERS): | | | | \$42,346,793 | \$42,505,852 |
| METHODS OF FINANCE (EXCLUDING RIDERS): | \$177,454,400 | \$213,559,481 | \$223,692,114 | \$42,346,793 | \$42,505,852 |
| FULL TIME EQUIVALENT POSITIONS: | 1,651.1 | 1,989.5 | 2,066.0 | 2,107.3 | 2,149.5 |

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/5/2022**
TIME: **1:31:13PM**

Agency code: **752** Agency name: **University of North Texas**

| CODE | DESCRIPTION | | Excp 2024 | Excp 2025 |
|--|---|--|---------------------|---------------------|
| | Item Name: Flagship Equity Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: Yes Includes Funding for the Following Strategy or Strategies: 03-04-01 Institutional Enhancement | | | |
| OBJECTS OF EXPENSE: | | | | |
| 1001 | SALARIES AND WAGES | | 7,000,000 | 7,000,000 |
| 1005 | FACULTY SALARIES | | 8,000,000 | 8,000,000 |
| 2003 | CONSUMABLE SUPPLIES | | 5,000,000 | 5,000,000 |
| 2009 | OTHER OPERATING EXPENSE | | 5,000,000 | 5,000,000 |
| | TOTAL, OBJECT OF EXPENSE | | \$25,000,000 | \$25,000,000 |
| METHOD OF FINANCING: | | | | |
| 1 | General Revenue Fund | | 25,000,000 | 25,000,000 |
| | TOTAL, METHOD OF FINANCING | | \$25,000,000 | \$25,000,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | | 100.00 | 100.00 |

DESCRIPTION / JUSTIFICATION:

Equitable flagship university funding will allow UNT to support high-impact programs, services, and research best suited to meet the needs of our students, Texas employers, and the state's economy, including:

- Supporting competitive academic programs in high-demand fields, including Data Science, Engineering, and Business to help more students graduate with high-value degrees;
- Targeted student success services to continue to increase retention and graduation rates, shortening time-to-degree and creating more students with high academic achievement and a more efficient talent pipeline;
- Expanding financial literacy programs to ensure UNT students are prepared to make informed financial decisions, maximizing their personal investment in higher education;
- Recruiting and retaining high-quality faculty and researchers of national and international distinction; and
- Strengthening UNT's research enterprise to drive innovation and contribute significantly to the North Texas region and state through intellectual capital and economic development.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:

- UNT was named a Carnegie R1 research institution in 2015 and is one of only 20 R1 Hispanic Serving Institutions (HSI) in the country.
- UNT has increased the number degrees awarded between 2017 to 2021 by 15%, and graduated an institutional high of 10,541 students last year.

Agency code: **752** Agency name: **University of North Texas**

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|---------------------------|---|-----------|-----------|
| | <ul style="list-style-type: none">• Since 2012, UNT has produced over 93,000 degree holders, equating to an economic impact of \$4.7B in potential annual earnings.• UNT has meaningfully reduced time-to-degree for its students by improving graduation rates over the last 5 years:<ul style="list-style-type: none">o 7.24% increase in the 4-year graduation rate;o 5.26% increase in the 6-year graduation rate; ando 7.6% increase in 2-year graduation rate for transfer students.• Since 2014, UNT has reduced the percentage of graduates with student loan debt by almost 10%. | | |
| PCLS TRACKING KEY: | | | |

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Continued support and advancement of high-impact programs, services, and research best suited to meet the needs of our students, the Texas workforce, and the state's economy.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| 2026 | 2027 | 2028 |
|--------------|--------------|--------------|
| \$25,000,000 | \$25,000,000 | \$25,000,000 |

APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM : 8.00%

CONTRACT DESCRIPTION :

Contracts are expected to be used in Advancement and Student Support through vendors such as the EAB whom provide support on enrollment, data analytics, and institutional strategy

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/5/2022**
TIME: **1:31:13PM**

Agency code: **752** Agency name: **University of North Texas**

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|------|-------------|-----------|-----------|
|------|-------------|-----------|-----------|

Item Name: Center for Integrated Intelligent Mobility Systems
Item Priority: 2
IT Component: No
Anticipated Out-year Costs: Yes
Involve Contracts > \$50,000: Yes
Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request

OBJECTS OF EXPENSE:

| | | | |
|---------------------------------|-------------------------|--------------------|--------------------|
| 1001 | SALARIES AND WAGES | 1,494,038 | 2,646,139 |
| 2003 | CONSUMABLE SUPPLIES | 33,000 | 535,000 |
| 2005 | TRAVEL | 27,471 | 17,421 |
| 2009 | OTHER OPERATING EXPENSE | 50,000 | 378,574 |
| 3001 | CLIENT SERVICES | 85,491 | 96,177 |
| 5000 | CAPITAL EXPENDITURES | 3,310,000 | 1,326,689 |
| TOTAL, OBJECT OF EXPENSE | | \$5,000,000 | \$5,000,000 |

METHOD OF FINANCING:

| | | | |
|-----------------------------------|----------------------|--------------------|--------------------|
| 1 | General Revenue Fund | 5,000,000 | 5,000,000 |
| TOTAL, METHOD OF FINANCING | | \$5,000,000 | \$5,000,000 |

FULL-TIME EQUIVALENT POSITIONS (FTE):

| | | |
|--|-------|-------|
| | 14.00 | 20.00 |
|--|-------|-------|

DESCRIPTION / JUSTIFICATION:

Center for Integrated Intelligent Mobility Systems (CIIMS) focuses on the technologies and innovations that will transform the future of passenger and freight transportation. Ongoing research will position Texas as the global leader in developing, commercializing and deploying intelligent mobility systems for their wider use in rural and urban areas. CIIMS will provide passenger and freight mobility systems for Texans that are safe, affordable, and accessible regardless of where they live, work, travel, or require goods movement.

The funding will be used for:

- establishing research, development and testing facilities for accelerated fielding of innovative autonomous mobility systems with both ground and air autonomous vehicles;
- establishing programs for preparing workforce for their efficient deployment and use;
- delivering solutions for integrating data, policy and planning to government agencies, manufacturers, commercial and public transport providers and users;
- creating collaborative partnerships spanning the mobility system manufactures, area developers and transportation providers, certification agencies and policy makers, infrastructure and maintenance ecosystem;
- demonstrating and fielding innovative solutions of intelligent mobility systems under established strategic.

Agency code: **752** Agency name: **University of North Texas**

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|------|-------------|-----------|-----------|
|------|-------------|-----------|-----------|

EXTERNAL/INTERNAL FACTORS:

UNT has formed a 50 member faculty team that brings multi-disciplinary expertise supported by five Colleges with over 100 doctoral and master's students. The team has strategic partnerships with industry, local and state governance, and federal organizations to move forward with the proposed CIIMS activities.

UNT CIIMS team was selected by NASA as the key member in National Advanced Air Mobility Campaign aiming for certification and deployment of autonomous drone-based transportation systems; NASA also selected and funded CIIMS to research solutions to increasing the resiliency of the aerospace supply chain and enable high volume manufacturing to support future demand for unmanned aerial systems; UNT received award from the US Ignite for research on drone-carried on demand broadband communication sponsored by the National Science Foundation (NSF); UNT received awards from NSF to advance connected ground autonomous vehicle research and the deployment of relevant specialized training modules for engineering and non-engineering major students.

Year established and funding source prior to receiving special item funding: N/A

Formula funding: N/A

Non-general revenue sources of funding: \$7M+ in external funding grants

Consequences of not funding: The denial of funding will result in a long-lasting negative effect on Texans' quality of life and the facilitation of competitive commerce, freight transportation growth and citizen mobility. The development and fielding of innovative autonomous systems and vehicles would be delayed. Students will miss the opportunity to gain advanced knowledge with innovative practices and the Texas workforce would not be as prepared to handle the efficient deployment and use of integrated intelligent mobility systems. Texas would not obtain a highly efficient mobility systems that is affordable, accessible, safe and inclusive.

Additional information is available in Schedule 9, Non-Formula Support Item Information.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Non-formula support with emphasis placed on building a sustainable funding module through research grants and development activity supports from industry and business partners.

4.A. Exceptional Item Request Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/5/2022**
 TIME: **1:31:13PM**

Agency code: **752** Agency name: **University of North Texas**

| <u>CODE</u> | <u>DESCRIPTION</u> | <u>Excp 2024</u> | <u>Excp 2025</u> |
|-------------|--------------------|------------------|------------------|
|-------------|--------------------|------------------|------------------|

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

| 2026 | 2027 | 2028 |
|-------------|-------------|-------------|
| \$5,000,000 | \$5,000,000 | \$5,000,000 |

APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM : 46.36%

CONTRACT DESCRIPTION :

These are purchases to establish permanent specialized equipment, laboratory and test base to support planned center activities: purchases of autonomous mobility ground and air vehicles for research, robotics, sensors and communication hardware, diagnostic instruments, upgrades, networks, testing sites and and lab space renovation.

| Agency code: 752 | | Agency name: University of North Texas | |
|--|-------------------------|--|---------------------------|
| Code | Description | Excp 2024 | Excp 2025 |
| Item Name: | | Flagship Equity | |
| Allocation to Strategy: | | 3-4-1 | Institutional Enhancement |
| OBJECTS OF EXPENSE: | | | |
| 1001 | SALARIES AND WAGES | 7,000,000 | 7,000,000 |
| 1005 | FACULTY SALARIES | 8,000,000 | 8,000,000 |
| 2003 | CONSUMABLE SUPPLIES | 5,000,000 | 5,000,000 |
| 2009 | OTHER OPERATING EXPENSE | 5,000,000 | 5,000,000 |
| TOTAL, OBJECT OF EXPENSE | | \$25,000,000 | \$25,000,000 |
| METHOD OF FINANCING: | | | |
| 1 | General Revenue Fund | 25,000,000 | 25,000,000 |
| TOTAL, METHOD OF FINANCING | | \$25,000,000 | \$25,000,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | 100.0 | 100.0 |

| Agency code: | 752 | Agency name: | University of North Texas | | |
|--|-------------------------|--|---------------------------|--------------------|--------------------|
| Code | Description | | | Excp 2024 | Excp 2025 |
| Item Name: | | Center for Integrated Intelligent Mobility Systems | | | |
| Allocation to Strategy: | | 3-5-1 | Exceptional Item Request | | |
| OBJECTS OF EXPENSE: | | | | | |
| 1001 | SALARIES AND WAGES | | | 1,494,038 | 2,646,139 |
| 2003 | CONSUMABLE SUPPLIES | | | 33,000 | 535,000 |
| 2005 | TRAVEL | | | 27,471 | 17,421 |
| 2009 | OTHER OPERATING EXPENSE | | | 50,000 | 378,574 |
| 3001 | CLIENT SERVICES | | | 85,491 | 96,177 |
| 5000 | CAPITAL EXPENDITURES | | | 3,310,000 | 1,326,689 |
| TOTAL, OBJECT OF EXPENSE | | | | \$5,000,000 | \$5,000,000 |
| METHOD OF FINANCING: | | | | | |
| | 1 | General Revenue Fund | | 5,000,000 | 5,000,000 |
| TOTAL, METHOD OF FINANCING | | | | \$5,000,000 | \$5,000,000 |
| FULL-TIME EQUIVALENT POSITIONS (FTE): | | | | 14.0 | 20.0 |

4.C. Exceptional Items Strategy Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/5/2022
TIME: 1:31:14PM

Agency Code: 752 Agency name: University of North Texas

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 4 INSTITUTIONAL SUPPORT

STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|------|-------------|-----------|-----------|
|------|-------------|-----------|-----------|

OBJECTS OF EXPENSE:

| | | | |
|------|-------------------------|-----------|-----------|
| 1001 | SALARIES AND WAGES | 7,000,000 | 7,000,000 |
| 1005 | FACULTY SALARIES | 8,000,000 | 8,000,000 |
| 2003 | CONSUMABLE SUPPLIES | 5,000,000 | 5,000,000 |
| 2009 | OTHER OPERATING EXPENSE | 5,000,000 | 5,000,000 |

Total, Objects of Expense

| | |
|--------------|--------------|
| \$25,000,000 | \$25,000,000 |
|--------------|--------------|

METHOD OF FINANCING:

| | | | |
|---|----------------------|------------|------------|
| 1 | General Revenue Fund | 25,000,000 | 25,000,000 |
|---|----------------------|------------|------------|

Total, Method of Finance

| | |
|--------------|--------------|
| \$25,000,000 | \$25,000,000 |
|--------------|--------------|

FULL-TIME EQUIVALENT POSITIONS (FTE):

| | |
|-------|-------|
| 100.0 | 100.0 |
|-------|-------|

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Flagship Equity

4.C. Exceptional Items Strategy Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/5/2022
TIME: 1:31:14PM

Agency Code: **752** Agency name: **University of North Texas**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

| CODE | DESCRIPTION | Excp 2024 | Excp 2025 |
|------|-------------|-----------|-----------|
|------|-------------|-----------|-----------|

OBJECTS OF EXPENSE:

| | | | |
|----------------------------------|-------------------------|--------------------|--------------------|
| 1001 | SALARIES AND WAGES | 1,494,038 | 2,646,139 |
| 2003 | CONSUMABLE SUPPLIES | 33,000 | 535,000 |
| 2005 | TRAVEL | 27,471 | 17,421 |
| 2009 | OTHER OPERATING EXPENSE | 50,000 | 378,574 |
| 3001 | CLIENT SERVICES | 85,491 | 96,177 |
| 5000 | CAPITAL EXPENDITURES | 3,310,000 | 1,326,689 |
| Total, Objects of Expense | | \$5,000,000 | \$5,000,000 |

METHOD OF FINANCING:

| | | | |
|---------------------------------|----------------------|--------------------|--------------------|
| 1 | General Revenue Fund | 5,000,000 | 5,000,000 |
| Total, Method of Finance | | \$5,000,000 | \$5,000,000 |

| | | |
|--|------|------|
| FULL-TIME EQUIVALENT POSITIONS (FTE): | 14.0 | 20.0 |
|--|------|------|

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Center for Integrated Intelligent Mobility Systems

6.A. Historically Underutilized Business Supporting Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/5/2022**
Time: **1:31:14PM**

Agency Code: **752** Agency: **University of North Texas**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

| Statewide HUB Goals | Procurement Category | % Goal | HUB Expenditures FY 2020 | | | Total Expenditures | | HUB Expenditures FY 2021 | | | Total Expenditures | |
|------------------------|---------------------------|--------|--------------------------|--------|---------------------|-----------------------|--------|--------------------------|--------|---------------------|-----------------------|--|
| | | | % Actual | Diff | Actual \$ | FY 2020 | % Goal | % Actual | Diff | Actual \$ | FY 2021 | |
| 11.2% | Heavy Construction | 11.2 % | 0.0% | -11.2% | \$0 | \$0 | 11.2 % | 0.0% | -11.2% | \$0 | \$0 | |
| 21.1% | Building Construction | 21.1 % | 29.2% | 8.1% | \$17,980,358 | \$61,569,218 | 21.1 % | 40.6% | 19.5% | \$11,694,167 | \$28,828,862 | |
| 32.9% | Special Trade | 32.9 % | 30.3% | -2.6% | \$4,417,865 | \$14,598,732 | 32.9 % | 33.8% | 0.9% | \$3,093,754 | \$9,141,739 | |
| 23.7% | Professional Services | 23.7 % | 38.3% | 14.6% | \$734,140 | \$1,918,819 | 23.7 % | 17.5% | -6.2% | \$388,118 | \$2,222,358 | |
| 26.0% | Other Services | 26.0 % | 14.0% | -12.0% | \$2,840,376 | \$20,317,454 | 26.0 % | 13.3% | -12.7% | \$3,437,946 | \$25,821,917 | |
| 21.1% | Commodities | 21.1 % | 19.4% | -1.7% | \$9,408,107 | \$48,507,198 | 21.1 % | 21.6% | 0.5% | \$7,021,784 | \$32,513,999 | |
| | Total Expenditures | | 24.1% | | \$35,380,846 | \$146,911,421 | | 26.0% | | \$25,635,769 | \$98,528,875 | |

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

The University of North Texas (UNT) attained or exceeded 2 of 5 of the applicable statewide HUB procurement goals in fiscal year 2020. UNT attained or exceeded 3 of 5 of the applicable statewide HUB procurement goals in fiscal year 2021

Applicability:

The category of Heavy Construction is not applicable to the agency's operations because we do not have programs or projects related to this field. Any spending in this category represents a miscoding during the procurement phase.

Factors Affecting Attainment:

UNT makes many specialized purchases throughout the fiscal year of scientific equipment for various labs and research on campus. Professional services and other services often require specialized knowledge, skills and experience. Due to the specialization required, there are few, if any, HUB vendors in these fields.

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

For the 2020-21 biennium, UNTS had 14 current mentor-protégé relationship and have 560 instances of community outreach with another 300 instances of institutional in-reach. UNTS took nine representatives from across our System to Senator West's Spot Bid Fair and will continue our presence at future events.

HUB Program Staffing:

6.A. Historically Underutilized Business Supporting Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/5/2022**
Time: **1:31:14PM**

Agency Code: **752** Agency: **University of North Texas**

The UNTS is well staffed to meet the needs of our HUB program. UNTS employs a Chief Procurement Officer, Sr. Director and System HUB Coordinator, Assistant HUB Coordinator, and a HUB Specialist that support HUB operations across the System. In addition, we have recently stood up a Strategic Sourcing team that have as part of their job duties and performance appraisal, a significant proportional dedication to HUB to ensure we are considering HUB from inception of a purchasing requirement. Each UNTS institution have various staff members that support institutional HUB initiative as well.

Current and Future Good-Faith Efforts:

At UNTS, we are devoted to a "Think HUB First" strategy in all procurement related activities. As stated in the HUB program staffing, we have ample support across our System in dedicated and proportionally dedicated staff to ensure that HUB is considered in every aspect of our procurement strategy. Some strategies we are considering implementing are Net15 payment terms to help HUB suppliers with cash flow requirements; requiring three HUB quotes instead of the currently required two; and requirements to use HUB vendors for purchases under a specified dollar amount. These are just a few of the strategies that UNTS is considering to ensure we continue to be a statewide leader in HUB utilization.

6.F.a. Advisory Committee Supporting Schedule ~ Part A

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/5/2022
Time: 1:31:17PM

Agency Code: 752 Agency: University of North Texas

TAMS (TEXAS ACADEMY OF MATH AND SCIENCE) ADVISORY BOARD

Statutory Authorization: Tx. Ed. Code Ch. 105 (HB 2079 70th Leg.)
Number of Members: 9
Committee Status: New
Date Created: 09/01/1987
Date to Be Abolished:
Strategy (Strategies): 3-1-1 TEXAS ACADEMY OF MATH AND SCIENCE

| Advisory Committee Costs | Expended Exp 2021 | Estimated Est 2022 | Budgeted Bud 2023 | Requested BL 2024 | Requested BL 2025 |
|--------------------------------------|----------------------|-----------------------|----------------------|----------------------|----------------------|
| Committee Members Direct Expenses | | | | | |
| Travel | \$0 | \$0 | \$1,200 | \$1,500 | \$1,500 |
| Other Operating Costs | 0 | 63 | 100 | 200 | 200 |
| Total, Committee Expenditures | \$0 | \$63 | \$1,300 | \$1,700 | \$1,700 |
| Method of Financing | | | | | |
| General Revenue Fund | \$0 | \$63 | \$1,300 | \$1,700 | \$1,700 |
| Total, Method of Financing | \$0 | \$63 | \$1,300 | \$1,700 | \$1,700 |
| Meetings Per Fiscal Year | 2 | 2 | 2 | 2 | 2 |

6.F.a. Advisory Committee Supporting Schedule ~ Part A

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/5/2022
Time: 1:31:17PM

Agency Code: **752** Agency: **University of North Texas**

Description and Justification for Continuation/Consequences of Abolishing

The Advisory Board provides TAMS with guidance on admissions criteria, curriculum, and student life policies.

6.H Estimated Funds Outside the Institution's Bill Pattern

University of North Texas (752)

Estimated Funds Outside the Institution's Bill Pattern

2022-23 and 2024-25 Biennia

| | 2022-23 Biennium | | | | 2024-25 Biennium | | | |
|--|------------------------------|------------------------------|--------------------------------|-----------------------------|------------------------------|------------------------------|--------------------------------|-----------------------------|
| | <u>FY 2022 Revenue</u> | <u>FY 2023 Revenue</u> | <u>Biennium Total</u> | <u>Percent of Total</u> | <u>FY 2024 Revenue</u> | <u>FY 2025 Revenue</u> | <u>Biennium Total</u> | <u>Percent of Total</u> |
| APPROPRIATED SOURCES INSIDE THE BILL PATTERN | | | | | | | | |
| State Appropriations (excluding HEGI & State Paid Fringes) | \$ 126,586,530 | \$ 124,819,522 | \$ 251,406,052 | | \$ 126,586,530 | \$ 126,586,530 | \$ 253,173,060 | |
| Tuition and Fees (net of Discounts and Allowances) | 80,015,932 | 95,282,641 | 175,298,573 | | 80,015,932 | 80,015,932 | 160,031,864 | |
| Endowment and Interest Income | - | - | - | | - | - | - | |
| Sales and Services of Educational Activities (net) | - | - | - | | - | - | - | |
| Sales and Services of Hospitals (net) | - | - | - | | - | - | - | |
| Other Income | - | - | - | | - | - | - | |
| Total | <u>206,602,462</u> | <u>220,102,163</u> | <u>426,704,625</u> | <u>25.3%</u> | <u>206,602,462</u> | <u>206,602,462</u> | <u>413,204,924</u> | <u>24.8%</u> |
| APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN | | | | | | | | |
| State Appropriations (HEGI & State Paid Fringes) | \$ 19,160,937 | \$ 28,835,000 | \$ 47,995,937 | | \$ 19,160,937 | \$ 19,160,937 | \$ 38,321,874 | |
| Higher Education Assistance Funds | 37,346,563 | 37,346,563 | 74,693,126 | | 37,346,563 | 37,346,563 | \$ 74,693,126 | |
| Available University Fund | - | - | - | | - | - | \$ - | |
| State Grants and Contracts | <u>22,603,929</u> | <u>23,603,024</u> | <u>46,206,954</u> | | <u>23,603,024</u> | <u>23,603,024</u> | <u>\$ 47,206,048</u> | |
| Total | <u>79,111,429</u> | <u>89,784,587</u> | <u>168,896,017</u> | <u>10.0%</u> | <u>80,110,524</u> | <u>80,110,524</u> | <u>160,221,048</u> | <u>9.6%</u> |
| NON-APPROPRIATED SOURCES | | | | | | | | |
| Tuition and Fees (net of Discounts and Allowances) | 319,741,054 | 330,697,218 | 650,438,272 | | 330,697,218 | 330,697,218 | 661,394,436 | |
| Federal Grants and Contracts | 104,234,195 | 85,847,681 | 190,081,876 | | 85,847,681 | 85,847,681 | 171,695,362 | |
| State Grants and Contracts | 3,636,634 | 5,905,985 | 9,542,619 | | 5,905,985 | 5,905,985 | 11,811,970 | |
| Local Government Grants and Contracts | 3,254,559 | 4,149,294 | 7,403,853 | | 4,149,294 | 4,149,294 | 8,298,588 | |
| Private Gifts and Grants | 6,845,565 | 16,187,256 | 23,032,821 | | 16,187,256 | 16,187,256 | 32,374,512 | |
| Endowment and Interest Income | 11,066,849 | 4,816,860 | 15,883,709 | | 4,816,860 | 4,816,860 | 9,633,720 | |
| Sales and Services of Educational Activities (net) | 17,047,704 | 14,378,293 | 31,425,997 | | 14,378,293 | 14,378,293 | 28,756,586 | |
| Sales and Services of Hospitals (net) | - | - | - | | - | - | - | |
| Professional Fees (net) | - | - | - | | - | - | - | |
| Auxiliary Enterprises (net) | 72,737,224 | 85,292,763 | 158,029,987 | | 85,292,763 | 85,292,763 | 170,585,526 | |
| Other Income | <u>1,923,469</u> | <u>437,701</u> | <u>2,361,170</u> | | <u>437,701</u> | <u>437,701</u> | <u>875,402</u> | |
| Total | <u>540,487,253</u> | <u>547,713,051</u> | <u>1,088,200,304</u> | <u>64.6%</u> | <u>547,713,051</u> | <u>547,713,051</u> | <u>1,095,426,102</u> | <u>65.6%</u> |
| TOTAL SOURCES | <u><u>\$ 826,201,144</u></u> | <u><u>\$ 857,599,801</u></u> | <u><u>\$ 1,683,800,946</u></u> | <u><u>100.0%</u></u> | <u><u>\$ 834,426,037</u></u> | <u><u>\$ 834,426,037</u></u> | <u><u>\$ 1,668,852,074</u></u> | <u><u>100.0%</u></u> |

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

| 752 University of North Texas | | | | | |
|---|--------------------|--------------------|--------------------|--------------------|--------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| Gross Tuition | | | | | |
| Gross Resident Tuition | 53,605,483 | 52,456,327 | 53,073,117 | 53,603,848 | 54,139,887 |
| Gross Non-Resident Tuition | 50,508,710 | 67,795,802 | 86,799,590 | 87,667,586 | 88,544,262 |
| Gross Tuition | 104,114,193 | 120,252,129 | 139,872,707 | 141,271,434 | 142,684,149 |
| Less: Resident Waivers and Exemptions (excludes Hazlewood) | (657,453) | (755,000) | (861,551) | (909,314) | (959,724) |
| Less: Non-Resident Waivers and Exemptions | (25,751,585) | (26,842,039) | (33,122,521) | (33,796,017) | (34,483,208) |
| Less: Hazlewood Exemptions | (1,330,007) | (1,144,874) | (2,289,410) | (2,367,022) | (2,447,265) |
| Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008) | (6,883,939) | (8,451,835) | (9,097,553) | (9,188,528) | (9,280,143) |
| Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012) | (173,235) | (109,037) | (109,037) | (110,127) | (111,229) |
| Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065) | (342,000) | (401,000) | (463,659) | (468,296) | (472,979) |
| Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013) | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014) | (2,758,687) | (3,121,995) | (3,530,045) | (3,530,045) | (3,530,045) |
| Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307) | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 66,217,287 | 79,426,349 | 90,398,931 | 90,902,085 | 91,399,556 |
| Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d) | (7,016,669) | (6,933,431) | (7,361,364) | (8,367,057) | (8,450,728) |
| Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools) | 0 | 0 | 0 | 0 | 0 |
| Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095) | 0 | 0 | 0 | 0 | 0 |
| Less: Other Authorized Deduction | | | | | |
| Net Tuition | 59,200,618 | 72,492,918 | 83,037,567 | 82,535,028 | 82,948,828 |
| Student Teaching Fees | 0 | 0 | 0 | 0 | 0 |

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| 752 University of North Texas | | | | | |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| Special Course Fees | 130,958 | 139,341 | 139,221 | 140,613 | 142,019 |
| Laboratory Fees | 159,656 | 137,237 | 154,915 | 156,464 | 158,029 |
| Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions) | 59,491,232 | 72,769,496 | 83,331,703 | 82,832,105 | 83,248,876 |
| OTHER INCOME | | | | | |
| Interest on General Funds: | | | | | |
| Local Funds in State Treasury | 119,269 | 89,718 | 90,615 | 91,521 | 92,436 |
| Funds in Local Depositories, e.g., local amounts | 0 | 0 | 0 | 0 | 0 |
| Other Income (Itemize) | | | | | |
| Subtotal, Other Income | 119,269 | 89,718 | 90,615 | 91,521 | 92,436 |
| Subtotal, Other Educational and General Income | 59,610,501 | 72,859,214 | 83,422,318 | 82,923,626 | 83,341,312 |
| Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls | (2,589,320) | (2,641,365) | (2,750,734) | (2,864,632) | (2,983,245) |
| Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds | (2,496,208) | (2,546,382) | (2,576,791) | (2,607,562) | (2,638,701) |
| Less: Staff Group Insurance Premiums | (6,974,762) | (7,114,955) | (7,256,556) | (7,329,122) | (7,402,413) |
| Total, Other Educational and General Income (Formula Amounts for General Academic Institutions) | 47,550,211 | 60,556,512 | 70,838,237 | 70,122,310 | 70,316,953 |
| Reconciliation to Summary of Request for FY 2019-2021: | | | | | |
| Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans | 7,016,669 | 6,933,431 | 7,361,364 | 8,367,057 | 8,450,728 |
| Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools) | 0 | 0 | 0 | 0 | 0 |
| Plus: Transfer of Funds for Cancellation of Student Loans of Physicians | 0 | 0 | 0 | 0 | 0 |
| Plus: Organized Activities | 144,239 | 274,747 | 205,641 | 205,641 | 205,641 |
| Plus: Staff Group Insurance Premiums | 6,974,762 | 7,114,955 | 7,256,556 | 7,329,122 | 7,402,413 |
| Plus: Board-authorized Tuition Income | 6,883,939 | 8,451,835 | 9,097,553 | 0 | 0 |
| Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100 | 173,235 | 109,037 | 109,037 | 110,127 | 111,229 |
| Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595) | 0 | 0 | 0 | 0 | 0 |

Schedule 1A: Other Educational and General Income

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| | 752 University of North Texas | | | | |
|---|--------------------------------------|-------------------|-------------------|-------------------|-------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065) | 342,000 | 401,000 | 463,659 | 468,296 | 472,979 |
| Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014) | 2,758,687 | 3,121,995 | 3,530,045 | 3,530,045 | 3,530,045 |
| Less: Tuition Waived for Students 55 Years or Older | 0 | 0 | 0 | 0 | 0 |
| Less: Tuition Waived for Texas Grant Recipients | 0 | 0 | 0 | 0 | 0 |
| Total, Other Educational and General Income Reported on Summary of Request | 71,843,742 | 86,963,512 | 98,862,092 | 90,132,598 | 90,489,988 |

Schedule 2: Selected Educational, General and Other Funds

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Automated Budget and Evaluation System of Texas (ABEST)

| 752 University of North Texas | | | | | |
|---|--------------------|--------------------|--------------------|--------------------|--------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| General Revenue Transfers | | | | | |
| Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023) | 167,162 | 220,983 | 205,597 | 0 | 0 |
| Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program | 0 | 0 | 0 | 0 | 0 |
| Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only) | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to Other Institutions | 0 | 0 | 0 | 0 | 0 |
| Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023) | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| Other: Transfer from UNT System Administration for the Federation of North Texas Universities | 30,357 | 30,357 | 30,357 | 0 | 0 |
| Other: Transfer from Coordinating Board for Hazlewood | 580,189 | 580,189 | 600,000 | 0 | 0 |
| Other: Fifth Year Accounting Scholarship | 20,354 | 29,002 | 31,000 | 0 | 0 |
| Texas Grants | 24,332,373 | 24,315,757 | 23,376,927 | 0 | 0 |
| B-on-Time Program | 0 | 0 | 0 | 0 | 0 |
| Texas Research Incentive Program | 2,317,750 | 444,785 | 0 | 0 | 0 |
| Less: Transfer to System Administration | 0 | 0 | 0 | 0 | 0 |
| GME Expansion | 0 | 0 | 0 | 0 | 0 |
| Subtotal, General Revenue Transfers | 27,448,185 | 25,621,073 | 24,243,881 | 0 | 0 |
| General Revenue HEF | 0 | 0 | 0 | 0 | 0 |
| Transfer from Available University Funds (UT, A&M and Prairie View A&M Only) | 0 | 0 | 0 | 0 | 0 |
| Other Additions (Itemize) | | | | | |
| Increase Capital Projects - Educational and General Funds | 0 | 0 | 0 | 0 | 0 |
| Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023) | 0 | 0 | 0 | 0 | 0 |
| Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize) | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| Gross Designated Tuition (Sec. 54.0513) | 265,635,197 | 273,892,131 | 285,310,732 | 285,310,732 | 285,310,732 |

Schedule 2: Selected Educational, General and Other Funds

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Automated Budget and Evaluation System of Texas (ABEST)

| 752 University of North Texas | | | | | |
|---|------------------|------------------|------------------|------------------|------------------|
| | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| Indirect Cost Recovery (Sec. 145.001(d)) | 5,553,473 | 6,169,763 | 4,700,000 | 4,700,000 | 4,700,000 |
| Correctional Managed Care Contracts | 0 | 0 | 0 | 0 | 0 |

Schedule 3A: Staff Group Insurance Data Elements (ERS)
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/5/2022 1:31:18PM

752 University of North Texas

| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|----------------------------------|---------------------------|----------------------|-----------------------------|------------------------------|--------------------------|
| GR & GR-D Percentages | | | | | |
| GR % | 70.08% | | | | |
| GR-D/Other % | 29.92% | | | | |
| Total Percentage | 100.00% | | | | |
| FULL TIME ACTIVES | | | | | |
| 1a Employee Only | 1,148 | 805 | 343 | 1,148 | 1,034 |
| 2a Employee and Children | 307 | 215 | 92 | 307 | 234 |
| 3a Employee and Spouse | 185 | 130 | 55 | 185 | 151 |
| 4a Employee and Family | 266 | 186 | 80 | 266 | 216 |
| 5a Eligible, Opt Out | 20 | 14 | 6 | 20 | 15 |
| 6a Eligible, Not Enrolled | 105 | 74 | 31 | 105 | 151 |
| Total for This Section | 2,031 | 1,424 | 607 | 2,031 | 1,801 |
| PART TIME ACTIVES | | | | | |
| 1b Employee Only | 30 | 21 | 9 | 30 | 36 |
| 2b Employee and Children | 2 | 1 | 1 | 2 | 2 |
| 3b Employee and Spouse | 1 | 1 | 0 | 1 | 3 |
| 4b Employee and Family | 1 | 1 | 0 | 1 | 3 |
| 5b Eligible, Opt Out | 4 | 3 | 1 | 4 | 8 |
| 6b Eligible, Not Enrolled | 418 | 293 | 125 | 418 | 1,006 |
| Total for This Section | 456 | 320 | 136 | 456 | 1,058 |
| Total Active Enrollment | 2,487 | 1,744 | 743 | 2,487 | 2,859 |

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| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|-----------------------------------|---------------------------|----------------------|-----------------------------|------------------------------|--------------------------|
| FULL TIME RETIREES by ERS | | | | | |
| 1c Employee Only | 0 | 0 | 0 | 0 | 0 |
| 2c Employee and Children | 0 | 0 | 0 | 0 | 0 |
| 3c Employee and Spouse | 0 | 0 | 0 | 0 | 0 |
| 4c Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5c Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6c Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 0 | 0 | 0 | 0 | 0 |
| PART TIME RETIREES by ERS | | | | | |
| 1d Employee Only | 0 | 0 | 0 | 0 | 0 |
| 2d Employee and Children | 0 | 0 | 0 | 0 | 0 |
| 3d Employee and Spouse | 0 | 0 | 0 | 0 | 0 |
| 4d Employee and Family | 0 | 0 | 0 | 0 | 0 |
| 5d Eligible, Opt Out | 0 | 0 | 0 | 0 | 0 |
| 6d Eligible, Not Enrolled | 0 | 0 | 0 | 0 | 0 |
| Total for This Section | 0 | 0 | 0 | 0 | 0 |
| Total Retirees Enrollment | 0 | 0 | 0 | 0 | 0 |
| TOTAL FULL TIME ENROLLMENT | | | | | |
| 1e Employee Only | 1,148 | 805 | 343 | 1,148 | 1,034 |
| 2e Employee and Children | 307 | 215 | 92 | 307 | 234 |
| 3e Employee and Spouse | 185 | 130 | 55 | 185 | 151 |
| 4e Employee and Family | 266 | 186 | 80 | 266 | 216 |
| 5e Eligible, Opt Out | 20 | 14 | 6 | 20 | 15 |
| 6e Eligible, Not Enrolled | 105 | 74 | 31 | 105 | 151 |
| Total for This Section | 2,031 | 1,424 | 607 | 2,031 | 1,801 |

752 University of North Texas

| | E&G Enrollment | GR Enrollment | GR-D/OEGI Enrollment | Total E&G (Check) | Local Non-E&G |
|-------------------------------|---------------------------|----------------------|---------------------------------|------------------------------|--------------------------|
| TOTAL ENROLLMENT | | | | | |
| 1f Employee Only | 1,178 | 826 | 352 | 1,178 | 1,070 |
| 2f Employee and Children | 309 | 216 | 93 | 309 | 236 |
| 3f Employee and Spouse | 186 | 131 | 55 | 186 | 154 |
| 4f Employee and Family | 267 | 187 | 80 | 267 | 219 |
| 5f Eligible, Opt Out | 24 | 17 | 7 | 24 | 23 |
| 6f Eligible, Not Enrolled | 523 | 367 | 156 | 523 | 1,157 |
| Total for This Section | 2,487 | 1,744 | 743 | 2,487 | 2,859 |

Schedule 4: Computation of OASI
88th Regular Session, Agency Submission, Version 1
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Agency 752 University of North Texas

| Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2 | 2021 | | 2022 | | 2023 | | 2024 | | 2025 | |
|---|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|-------------------------------|
| | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> | <u>% to Total</u> | <u>Allocation of OASI</u> |
| General Revenue (% to Total) | 70.0834 | \$6,065,816 | 70.0834 | \$6,187,730 | 70.0834 | \$6,443,941 | 70.0834 | \$6,710,760 | 70.0834 | \$6,988,628 |
| Other Educational and General Funds (% to Total) | 29.9166 | \$2,589,323 | 29.9166 | \$2,641,365 | 29.9166 | \$2,750,734 | 29.9166 | \$2,864,632 | 29.9166 | \$2,983,245 |
| Health-Related Institutions Patient Income (% to Total) | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 | 0.0000 | \$0 |
| Grand Total, OASI (100%) | 100.0000 | \$8,655,139 | 100.0000 | \$8,829,095 | 100.0000 | \$9,194,675 | 100.0000 | \$9,575,392 | 100.0000 | \$9,971,873 |

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

8/5/2022 1:31:18PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

752 University of North Texas

| Description | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
|--|------------|------------|------------|------------|------------|
| Proportionality Amounts | | | | | |
| Gross Educational and General Payroll - Subject To TRS Retirement | 70,214,205 | 69,314,903 | 65,891,576 | 66,678,448 | 67,474,715 |
| Employer Contribution to TRS Retirement Programs | 5,266,065 | 5,371,905 | 5,436,055 | 5,500,972 | 5,566,664 |
| Gross Educational and General Payroll - Subject To ORP Retirement | 46,633,910 | 47,571,182 | 48,139,273 | 48,714,136 | 49,295,879 |
| Employer Contribution to ORP Retirement Programs | 3,077,838 | 3,139,698 | 3,177,192 | 3,215,133 | 3,253,528 |
| Proportionality Percentage | | | | | |
| General Revenue | 70.0834 % | 70.0834 % | 70.0834 % | 70.0834 % | 70.0834 % |
| Other Educational and General Income | 29.9166 % | 29.9166 % | 29.9166 % | 29.9166 % | 29.9166 % |
| Health-related Institutions Patient Income | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % | 0.0000 % |
| Proportional Contribution | | | | | |
| Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs) | 2,496,212 | 2,546,382 | 2,576,791 | 2,607,562 | 2,638,702 |
| HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs) | 0 | 0 | 0 | 0 | 0 |
| Differential | | | | | |
| Differential Percentage | 1.9000 % | 1.9000 % | 1.9000 % | 1.9000 % | 1.9000 % |
| Gross Payroll Subject to Differential - Optional Retirement Program | 15,218,602 | 16,670,513 | 17,003,923 | 17,344,001 | 17,690,881 |
| Total Differential | 289,153 | 316,740 | 323,075 | 329,536 | 336,127 |

Schedule 6: Constitutional Capital Funding
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/5/2022 1:31:18PM

| 752 University of North Texas | | | | | |
|---------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Activity | Act 2021 | Act 2022 | Bud 2023 | Est 2024 | Est 2025 |
| A. PUF Bond Proceeds Allocation | 0 | 0 | 0 | 0 | 0 |
| Project Allocation | | | | | |
| Library Acquisitions | 0 | 0 | 0 | 0 | 0 |
| Construction, Repairs and Renovations | 0 | 0 | 0 | 0 | 0 |
| Furnishings & Equipment | 0 | 0 | 0 | 0 | 0 |
| Computer Equipment & Infrastructure | 0 | 0 | 0 | 0 | 0 |
| Reserve for Future Consideration | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| B. HEF General Revenue Allocation | 37,346,563 | 37,346,563 | 37,346,563 | 37,346,563 | 37,346,563 |
| Project Allocation | | | | | |
| Library Acquisitions | 2,808,000 | 250,000 | 2,808,000 | 2,808,000 | 2,808,000 |
| Construction, Repairs and Renovations | 24,622,804 | 29,758,000 | 25,807,402 | 25,807,402 | 25,807,402 |
| Furnishings & Equipment | 6,793,759 | 4,716,563 | 5,755,161 | 5,755,161 | 5,755,161 |
| Computer Equipment & Infrastructure | 622,000 | 622,000 | 976,000 | 976,000 | 976,000 |
| Reserve for Future Consideration | 0 | 0 | 0 | 0 | 0 |
| HEF for Debt Service | 0 | 0 | 0 | 0 | 0 |
| Other (Itemize) | | | | | |
| HEF Annual Allocations | | | | | |
| Other - Land Acquisition | 2,500,000 | 2,000,000 | 2,000,000 | 2,000,000 | 2,000,000 |

Schedule 7: Personnel
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/5/2022
Time: 1:31:19PM

Agency code: **752** Agency name: **University of North Texas**

| | Actual 2021 | Actual 2022 | Budgeted 2023 | Estimated 2024 | Estimated 2025 |
|---|----------------|----------------|------------------|-------------------|-------------------|
| Part A. | | | | | |
| FTE Postions | | | | | |
| Directly Appropriated Funds (Bill Pattern) | | | | | |
| Educational and General Funds Faculty Employees | 368.4 | 447.2 | 464.4 | 473.7 | 483.2 |
| Educational and General Funds Non-Faculty Employees | 1,282.7 | 1,542.3 | 1,601.6 | 1,633.6 | 1,666.3 |
| Subtotal, Directly Appropriated Funds | 1,651.1 | 1,989.5 | 2,066.0 | 2,107.3 | 2,149.5 |
| Non Appropriated Funds Employees | 3,447.1 | 3,407.7 | 3,407.7 | 3,475.8 | 3,545.3 |
| Subtotal, Other Funds & Non-Appropriated | 3,447.1 | 3,407.7 | 3,407.7 | 3,475.8 | 3,545.3 |
| GRAND TOTAL | 5,098.2 | 5,397.2 | 5,473.7 | 5,583.1 | 5,694.8 |

Schedule 8B: Tuition Revenue Bond Issuance History

8/5/2022 1:31:19PM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

| 752 University of North Texas | | | | | | |
|-------------------------------|-------------------------|--------------------------|------------------------------|--|--|--|
| Authorization Date | Authorization Amount | Issuance Date | Issuance Amount | Authorized Amount Outstanding as of 08/31/2022 | Proposed Issuance Date for Outstanding Authorization | Proposed Issuance Amount for Outstanding Authorization |
| 1993 | \$25,000,000 | Feb 1 1994 Sep 1 1994 | \$15,000,000 \$10,000,000 | | | |
| | | <i>Subtotal</i> | \$25,000,000 | \$0 | | |
| 1997 | \$20,000,000 | Jan 15 1999 | \$20,000,000 | | | |
| | | <i>Subtotal</i> | \$20,000,000 | \$0 | | |
| 2001 | \$27,443,750 | Jan 15 2002 | \$27,443,750 | | | |
| | | <i>Subtotal</i> | \$27,443,750 | \$0 | | |
| 2006 | \$50,000,000 | Dec 2 2009 | \$50,000,000 | | | |
| | | <i>Subtotal</i> | \$50,000,000 | \$0 | | |
| 2015 | \$70,000,000 | Jan 6 2017 | \$70,000,000 | | | |
| | | <i>Subtotal</i> | \$70,000,000 | \$0 | | |
| 2021 | \$113,400,000 | | | | Feb 1 2023 | \$113,400,000 |

Schedule 8C: Tuition Revenue Bonds Request by Project
88th Regular Session, Agency Submission, Version 1

Agency Code: 752 Agency Name: University of North Texas

| Project Name | Authorization Year | Estimated Final Payment Date | Requested Amount 2024 | | Requested Amount 2025 | |
|--|--------------------|------------------------------|-----------------------|---------------|-----------------------|---------------|
| Business Leadership Building | 2006 | 4/15/2029 | \$ | 2,629,119.10 | \$ | 2,631,009.36 |
| College of Visual Arts and Design Facilities | 2015 | 4/15/2036 | \$ | 5,446,961.90 | \$ | 5,447,168.40 |
| Science and Technology Research Building | 2021 | 4/15/2042 | \$ | 9,886,728.76 | \$ | 9,886,728.76 |
| | | | \$ | - | \$ | - |
| | | | \$ | - | \$ | - |
| | | | \$ | - | \$ | - |
| | | | \$ | - | \$ | - |
| | | | \$ | 17,962,809.76 | \$ | 17,964,906.52 |

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Center for Agile and Adaptive Additive Manufacturing (CAAAM)

| | |
|--|--------------|
| (1) Year Non-Formula Support Item First Funded: | 2020 |
| Year Non-Formula Support Item Established: | 2020 |
| Original Appropriation: | \$10,000,000 |

(2) Mission:

Additive Manufacturing (AM) is a rapidly developing technology that builds complex and near-net shape three-dimensional objects through the successive layering of materials. These objects can be of almost any shape or geometry and are produced in agile and adaptive manner using laser technology. AM is a novel technology that is transforming how parts can be manufactured in almost any industry.

Current AM technology is limited in its applications and functionality. Specifically, advances in development, characterization, and performance of materials during AM are required for the broad implementation necessary to meet the needs of all industries including the aerospace, bio-medical, and oil/gas/energy industries. The U.S. has begun to develop capability through its National Network for Manufacturing Innovation (NNMI) initiative. However, Texas lags behind in research, development, education and force training on operational aspects in general and materials in particular to advance AM technology to meet the needs of business and industry that play a major role in the State's economy.

(3) (a) Major Accomplishments to Date:

CAAAM is the first university based comprehensive and a centralized Additive Manufacturing (AM) Facility in the North Texas region, bringing together multiple AM platforms of laser-based AM technologies. The specific achievements of CAAAM to date (FY20-FY22) are: total investment of ~\$2.75M in construction/renovation of ~10,000 sq. ft. space; establishment of Institute of Transformative Education in Additive Manufacturing-ITEAM an educational wing of CAAAM; capital investment of ~\$5.8M in 15 state-of-the-art AM equipment; supported 8 research/scientific staff at the level of postdoctoral fellows and research assistant professors and 7 administrative and technical personnel; supported 15 doctoral students; publication of 39 peer-reviewed journal and 5 major reviewed articles; secured total external research funding of ~\$3.8M on multiple projects; offered 3 new undergraduate/graduate courses in AM; developed research/education collaborations with 9 external industrial/educational organizations. Successfully conducted two Summer Programs on Additive Manufacturing: Next Generation Advanced Manufacturing – Theory and Practice, in Summer 2021 and Summer 2022 with the participation of total 45 students and three instructors from the community colleges in North Texas as part of the CAAAM outreach activities. Established collaborative research and development with over 15 industrial and government organization.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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The state-of-the-art infrastructure developed within the CAAAM at UNT will continue to allow researchers to work directly with Texas businesses to develop and test new parts to put into production. Through this process, CAAAM will generate patented materials and processes for licensing to businesses in Texas and throughout the country. In addition, standards and certifications for AM-made parts will be developed to ensure quality, safety, durability, and performance of the materials produced by Texas businesses using CAAAM technology. Recently, the CAAAM has signed a MOU with world renowned organization ASTM (American Society for Testing of Materials) that sets up materials and processing standards for the similar efforts in additive manufacturing/3D printing. The on-demand research and modeling capacity developed by CAAAM has the ability to transform how the various industrial sectors manage their supply chain logistics to avoid current waiting for the parts to be manufactured and shipped from across the globe. CAAAM technology would allow trained engineers and operators to produce custom required parts on the site.

CAAAM will continue to create a platform for education, teaching, and training through creation of undergraduate/graduate curricula and certification around AM engineering. This will include undergraduate/graduate level courses, senior design projects, graduate thesis/dissertation research projects, workshops, and short courses in AM.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Research funds were received from the Army Research Laboratory, the Air Force Office of Scientific Research, the Australian Institute for Robotic Orthopedics, and the US AM Industry.

(5) Formula Funding:

N/A

(6) Category:

Research Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Research funding received from National Institutes of Health, Army Research Lab, USAF Office of Scientific Research, Australian Institute for Robotic Orthopedics, US Additive Manufacturing (AM) Industry

(9) Impact of Not Funding:

Although not immediate, denial of funding will have a vast and long-lasting impact on both academic and research advancement. Students will miss the opportunity to gain advanced knowledge with cutting-edge AM field practices. Most serious impact will be difficulties in operation and maintenance of the state-of-the-art additive manufacturing/3D printing infrastructure established with the CAAAM. This will also wipe out the UNT's leadership role in this field and severely affects the access for advanced manufacturing resources to the State industry in their mission to prepare for the next generation advanced manufacturing.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent

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(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

Emphasis placed on building a sustainable funding module through gifts and external grants and collaborations.

(13) Performance Reviews:

Semi-annual performance evaluations will be conducted internally to evaluate the technical/scientific staff, administrative staff, and faculty associated with the proposed activity. Whereas, annual evaluations and performance reviews of CAAAM overall will be conducted by the external advisory board consisting of members from academia and industry. Continue to prepare and share annual report with the advisory board for their input.

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Center for Integrated Intelligent Mobility Systems (CIIMS)

(1) Year Non-Formula Support Item First Funded: 2024

Year Non-Formula Support Item Established: 2019

Original Appropriation: \$10,000,000

(2) Mission:

Center for Integrated Intelligent Mobility Systems (CIIMS) focuses on the technologies and innovations that will transform the future of passenger and freight transportation. Ongoing research will position Texas as the global leader in developing, commercializing and deploying intelligent mobility systems for their wider use in rural and urban areas.

CIIMS will provide passenger and freight mobility systems for Texans that are safe, affordable, and accessible regardless of where they live, work, travel, or require goods movement.

The funding will be used for:

- establishing research, development and testing facilities for accelerated fielding of innovative autonomous mobility systems with both ground and air autonomous vehicles;
- establishing programs for preparing workforce for their efficient deployment and use;
- delivering solutions for integrating data, policy and planning to government agencies, manufacturers, commercial and public transport providers and users;
- creating collaborative partnerships spanning the mobility system manufactures, area developers and transportation providers, certification agencies and policy makers, infrastructure and maintenance ecosystem;
- demonstrating and fielding innovative solutions of intelligent mobility systems under established strategic.

(3) (a) Major Accomplishments to Date:

UNT has formed a 50 member faculty team that brings multi-disciplinary expertise supported by five Colleges with over 100 doctoral and master's students. The team has strategic partnerships with industry, local and state governance, and federal organizations to move forward with the proposed CIIMS activities.

UNT CIIMS team was selected by NASA as the key member in National Advanced Air Mobility Campaign aiming for certification and deployment of autonomous drone-based transportation systems; NASA also selected and funded CIIMS to research solutions to increasing the resiliency of the aerospace supply chain and enable high volume manufacturing to support future demand for unmanned aerial systems; UNT received award from the US Ignite for research on drone-carried on demand broadband communication sponsored by the National Science Foundation (NSF); UNT received awards from NSF to advance connected ground autonomous vehicle research and the deployment of relevant specialized training modules for engineering and non-engineering major students.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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CIIMS will accelerate development and deployment of mobility systems that are affordable, accessible, safe and inclusive. Such systems will address the needs of rural Texas and underserved populations such as the elderly and disadvantaged who have limited access to affordable transportation. The following are the major accomplishments expected in the next 2 years:

- establishing research, development and testing facilities for accelerated fielding of innovative autonomous mobility systems with both ground and air autonomous vehicles;
- establishing programs for preparing workforce for their efficient deployment and use;
- delivering solutions for integrating data, policy and planning to government agencies, manufacturers, commercial and public transport providers and users;
- creating collaborative partnerships spanning the mobility system manufactures, area developers and transportation providers, certification agencies and policy makers, infrastructure and maintenance ecosystem to rapidly deploy and meet the evolving needs of the State in intelligent integrated mobility systems;
- demonstrating and fielding innovative solutions of intelligent mobility systems under established strategic partnerships for the benefit of Texas citizens, business and commerce growth.

CIIMS will provide mobility solutions and systems for Texans that are safe, affordable, and accessible regardless of where they live, work, travel, or require goods movement.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

The National Science Foundation, NASA, US Army Research Laboratory, US Air Force Research Laboratory, US DOT, TXDOT, and the North Central Texas Council of Governments.

(5) Formula Funding:

N/A

(6) Category:

Research Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

The denial of funding will result in a long-lasting negative effect on Texans' quality of life and the facilitation of competitive commerce, freight transportation growth and citizen mobility. The development and fielding of innovative autonomous systems and vehicles would be delayed. Students will miss the opportunity to gain advanced knowledge with innovative practices and the Texas workforce would not be as prepared to handle the efficient deployment and use of intelligent mobility systems. There would not be a much-needed center equipped to deliver solutions for integrating data, policy and planning across government agencies, manufacturers, transport providers and users. Texas would not obtain a highly efficient mobility systems that is affordable, accessible, safe and inclusive. The needs in such mobility solutions for Texas rural areas and underserved population segments will be not addressed. The denial of funding would also have a negative impact on academic and research advancement in intelligent mobility systems.

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(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

Emphasis placed on building a sustainable external funding and strategic collaborations. The primary metrics for evaluating the performance are totals in extramural funding, documented formal partnerships with industry and public organizations, examples of mobility system deployments for use by Texas communities, number of students and workforce trained.

(13) Performance Reviews:

Annual evaluations of the progress will be conducted by the University Vice President for Research and Innovation with inputs received from the Deans of the participating colleges and from an external advisory board consisting of experts from the key industry and public partner organizations .

752 University of North Texas

Center for Studies in Emergency Management

| | |
|--|----------|
| (1) Year Non-Formula Support Item First Funded: | 1985 |
| Year Non-Formula Support Item Established: | 1985 |
| Original Appropriation: | \$75,000 |

(2) Mission:

The Center's mission is to promote disaster resilience in the State of Texas through education, applied research, and engagement with the emergency management practitioner community. Texas is vulnerable to a wide range of hazards, including tornadoes, hurricanes, droughts, wildfires, severe winter storms, pandemics, and many others, all of which can cause severe financial losses, widespread social disruption, and tragic human suffering. Funding from this non-formula support item supports the staffing and equipping of an Emergency Operations Center (EOC) lab that serves as a hub for educating the next generation of emergency managers; facilitating engagement with emergency management practitioners through guest lectures, special workshops, training modules, and technology demonstrations; and conducting applied studies of hazards and disasters to bolster community resilience and continually advance the profession of emergency management. As disasters continue to increase in frequency, severity, and complexity, so too will the demand for educated professionals capable of managing such extreme events, and continued funding of this non-formula support item will help ensure our readiness for future disasters in Texas

(3) (a) Major Accomplishments to Date:

- A. Research
 - i. Received multiple federal grants totaling more than \$3.0 million since 2017.
 - ii. Received National Academies of Sciences, Engineering, and Medicine Gulf Research Program Early Career Research Fellowship.
- B. Education
 - i. Relocated EOC Lab to Chilton Hall and upgraded equipment and technology.
 - ii. Developed new courses to strengthen geographic literacy among future emergency managers, including Spatial Applications in Disaster Science.
 - iii. Received multiple national awards, including FEMA Higher Education Program Award for Academic Excellence in Emergency Management, FEMA Higher Education Program Scholarship of Teaching and Learning Award, International Association of Emergency Managers-Global Student of the Year Award, and the International Association of Emergency Managers-USA Student Chapter of the Year Award.
- C. Engagement
 - i. Co-Hosted major workshops and conferences with FEMA and TDEM to further integrate the academic and practitioner communities in emergency management.
 - ii. Hosted public officials and researchers from Taiwan, South Korea, and Japan and facilitated meetings with local, state, and federal emergency management representatives.

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(3) (b) Major Accomplishments Expected During the Next 2 Years:

A. Research

- i. Continued pursuit of federal grants to support applied studies of the human dimensions of hazards and disasters.

B. Education

- i. Continued utilization of the EOC Lab to strengthen geographic literacy among future emergency managers consistent with the FEMA Higher Education Program's Next Generation Core Competencies for Emergency Management Professionals.

C. Engagement

- i. Continued hosting of workshops, conferences, guest lectures, and other events to foster greater collaboration and integration between students, researchers, and practitioners.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Most recent funding includes \$3 million in federal grants since 2017.

(9) Impact of Not Funding:

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UNT established the nation's first bachelor's degree program in Emergency Management in 1983 and has remained at the forefront of the profession. A staple of the program's prominence has been its longstanding commitment to bridging the gap between theory and practice by continually engaging with the emergency management practitioner community through guest lectures, workshops, training modules, and technology demonstrations. These engagements allow current emergency managers to remain up to date on the state of the art of the profession, and they ensure that future emergency managers, namely, our students, receive practical, hands-on learning from professionals in the field. Given that the EOC lab serves as a hub for promoting this kind of meaningful engagement with the emergency management practitioner community, loss of funding from this non-formula support item would weaken the status of emergency management education and practice in the State of Texas. Also, Texas and UNT would lose their leadership position as having the premier program that serves a profession essential to the health, safety, and well-being of the state's citizens. The devastating losses and cascading effects from recent major disasters, including Hurricanes Harvey, Maria, and Irma in 2017, the prolonged COVID-19 crisis, and Winter Storm Uri in 2021 serve as stark reminders of the vulnerabilities we face, and they underscore the point that a small investment can provide huge returns to the state.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The Center's mission is to promote disaster resilience in the State of Texas through education, applied research, and engagement with the emergency management practitioner community. Thus, its performance will be reviewed in relation to those three goals. Performance in education, for example, will be reviewed in terms of the number and range of courses offered in the EOC lab and the number of students enrolled in those courses. Performance in applied research will be reviewed in terms of the number of federal grants pursued and received. Finally, and perhaps most importantly, engagement with the emergency management practitioner community will be reviewed in terms of the number of guest lectures delivered, special workshops hosted, training modules offered, and technology demonstrations delivered.

752 University of North Texas

Educational Center for Volunteerism

| | |
|--|-----------|
| (1) Year Non-Formula Support Item First Funded: | 1998 |
| Year Non-Formula Support Item Established: | 1998 |
| Original Appropriation: | \$100,000 |

(2) Mission:

The mission of the Educational Center for Volunteerism is to help students and communities learn how to engage the public through volunteering for nonprofits and local governments in order to foster more capable self-governance. Experiential and service learning for students, professional development for volunteer managers, technical assistance, and applied research that supports best practices are key to serving the mission.

(3) (a) Major Accomplishments to Date:

- A. Provided more than 300 student volunteer experiences at local charitable organizations through experiential and service learning embedded in degree curricula.
- B. Faculty presentations to over 900 total participants at the 2021 and 2022 Virtual Texas Volunteer Management Conference, sharing volunteerism survey findings, post-COVID volunteerism trends, technology use in volunteer management, and community engagement models for volunteer management.
- C. Between Spring 2020 and 2022, there has been a notable growth in enrollment and degrees awarded for the Bachelor of Arts in Nonprofit Leadership Studies. The degree produced 34 majors between 2020 and 2022.
- D. Hosted Nonprofit 101 Conference in partnership with the UNT Nonprofit Leadership Student Association in Spring 2022 to cover basics of running nonprofit organizations, including volunteer management, with over 50 participating students.
- E. Entered into a recurring internship partnership with local volunteer agency Serve Denton in Spring 2022 to host paid interns pursuing a major or minor in Nonprofit Leadership Studies. Internship facilitates direct student experiential learning with agencies that mobilize volunteers for between 3-5 students annually.
- F. Evaluated and made recommendations regarding comprehensive volunteer management plans and programs related to volunteer activities as part of curricula-based service learning at organizations Empowering the Masses (Dallas, Texas) and Hearts for Homes (Denton, Texas).

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- A. Increase the number of student volunteer experiences through experiential and service-learning embedded in degree curricula that can be converted into tangible portfolio projects for emerging professionals and employment opportunities in nonprofits and local governments to 500.
- B. Provide experiential learning opportunities for graduate students through a partnership with Dallas-area volunteer-based organization Habitat for Humanity to study incidence of urban blight in the City of Dallas. Anticipated results in December 2022.
- C. Continue faculty, staff, and student participation in the 2023 and 2024 Texas Volunteer Management Conferences, securing funding and/or scholarships to send students as attendees and engaging staff in conference planning committee role.
- D. Host semesterly opportunities for students to hear from both local and national volunteer engagement professionals regarding career paths, professional competencies, and avenues for continued professional development such as the CVA credential.
- E. Develop ongoing data-tracking for faculty, staff, and student contributions to field of volunteerism in general and applied contributions within the community.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

If this item is not funded the training and support of existing volunteer management professionals and students who aspire to a career in volunteer engagement will suffer a severe detrimental impact. As COVID-19 continues to cause disruptions, nonprofits and local governments remain reliant upon the volunteer workforce in order to deliver upon their missions and serve their communities. The long-term implications of shifting work patterns and social disruption will continue to underscore the critical need to effectively mobilize volunteers who engage in service delivery to vulnerable populations and to those working to find solutions to local problems and tensions. The mission and ongoing work of the Center directly addresses current and emerging demands and challenges, and loops in both emerging professionals and seasoned leaders to foster a prepared and informed field. In a time of strained resources and economic instability, supporting existing volunteer agencies and students training for professional careers in volunteer management is critical to maximizing the benefits of best practices that leverage the volunteer workforce for the benefit of Texas and its communities.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

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A. Provide curated, monitored, and high-quality experiential and service learning experiences for students at UNT who are seeking professional careers in volunteer management in the public, private, and nonprofit sectors. For the review period, we targeted student experiences related to volunteering and volunteer management in BA and master's level degree program curricula.

B. Equip UNT students, local organizations, and community members with volunteer trainings and opportunities so they can a) transition into nonprofit and local government volunteer management positions at the staff and leadership levels and b) improve upon current volunteer mobilization efforts. For the review period, the Center targeted both local and statewide volunteer organizations that would enable us to disseminate information about best practices to a wide range of organizations.

C. Support efforts to recruit and to retain volunteers with applied research on best practices, emerging trends, and technical assistance.

(13) Performance Reviews:

Benchmark A: During the review period, over 300 students participated in curated, monitored, and high-quality experiential or service-learning coursework and internships through formal educational programs. Service learning opportunities were organized as part of program curricula with four local agencies that mobilize volunteers: Denton Affordable Housing Corporation, Empowering the Masses, Hearts for Homes, the City of Lewisville, and the City of New Fairview. Students also were introduced to the practice of volunteer mediation and conflict resolution within organizations as part of degree curricula.

Benchmark B: The Center also utilized two partnerships, one ongoing and one newly formed, to deliver continuing education and professional development for volunteers at the service delivery, staff, and leadership levels.

Benchmark C: For the review period, the Center completed research with the premier volunteer organization in the Dallas and Fort Worth area, Volunteer Now, on best practices in volunteer recruitment and the impact of management software (voly.org) on retention of volunteers in schools, local governments, and nonprofits. The results of this general survey, prior Center research from 2020 with nonprofit homeless shelters, and more specific conclusions surrounding the impact of the COVID-19 Pandemic on volunteering were presented at the 2021 Texas Volunteer Management Conference to over 500 volunteer management professionals and students.

752 University of North Texas

Institute of Applied Sciences (IAS)

| | |
|--|----------|
| (1) Year Non-Formula Support Item First Funded: | 1976 |
| Year Non-Formula Support Item Established: | 1976 |
| Original Appropriation: | \$48,042 |

(2) Mission:

The Mission of the IAS is to foster, facilitate and conduct science-based interdisciplinary environmental research that seeks to understand how human actions impact the environment, and to use that knowledge to suggest scientific, engineering, policy and/or educational solutions to environmental problems by:

- conducting outstanding interdisciplinary research to provide scientific knowledge and to address contemporary environmental issues at local, state, regional, national and international levels;
- developing consistent and substantial extramural support from government and private sectors for our research and educational programs;
- providing outstanding training opportunities in research and problem-solving for our students that prepare them for careers in academia, governmental agencies, industry, and public health professions; and
- providing outstanding basic and advanced courses of study for our undergraduate students that prepare them for graduate and professional schools and careers within the environmental sciences and become more appreciative citizens regardless of their careers.

(3) (a) Major Accomplishments to Date:

Using dollars funded by the state has enabled the IAS to perform research to address various land and water resource programs on the North Texas area. This program typically garners ten to one hundred grant dollars, in more recent years, for every state dollar invested. External grant and contract levels have been maintained due to the efforts of faculty, reputation of the program and awareness of the need to monitor non-renewable resources. The IAS includes research in applied ecology ranging from protection of fishery resources to game birds. An initiative in One Health linking environmental quality to human health examines the impacts of air pollution in the north Texas region, models resource distribution for emergency response, and examines the potential impacts of chemicals in water and air. This research has resulted not only in scientific publications/documents and guidance for agencies but also millions of dollars of extramural funding into the program.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Using dollars funded by the state has enabled the IAS to perform research to address various environmental issues in the North Texas area. External grant and contract levels have been increased due to the efforts of faculty, reputation of the program and awareness of the need to understand the effect of human activities on environmental resources. Based on the trends over the past 2 years, we expect a continued increase in proposal submissions, funding, and undergraduate and graduate students trained over the next 2 years. An extremely important issue for the State is Texas is water security which has both economic and environmental implications. Research continues on issues of water toxicology, a major impact on water quality with important application in water reuse and water supply particularly in urban areas. Another area of focus is environmental air quality on public health. A major focus of the institute over the next two years will be on urban growth and development, water availability, and environmental public health issues, as well as and coordinating interdisciplinary research that focuses on water quality and management (including public education efforts).

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Grants/contracts from private/public agencies pay for the majority of the Institute's efforts. Prior to non-formula support item support, UNT supported the basic core costs of the Institute.

(5) Formula Funding:

N/A

(6) Category:

Research Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Non-general revenue sources of funding are from grants and contracts. In each FY20 and FY21, IAS generated \$1.5M, and \$2.7M, respectively, in extramural funding. Final numbers are not yet available for FY22; however, the IAS is on pace to increase funding generated over FY21 levels.

(9) Impact of Not Funding:

UNT has placed an emphasis on environmental issues, actively promoting the slogan "we mean green" and the IAS is the home for much of the activities focused on these issues. Further, the IAS has been a primary source for ideas and contributions to the UNT sustainability initiative. Not funding the line item will curtail activities of this highly responsive interdisciplinary, applied research Institute dedicated to answering questions about how human activities influence the environment, and conversely, how the environment influences humans. One clear indicator of the importance of the Non-formula support item Funding is how those dollars have translated into a 10 to 30, or more, times multiplier in research grant awards nearly every year for the past 30 years. The Non-formula support item Funding is seen as a critical link in the IAS's stability because it provides the necessary continuity and coherence for administrative and associated operations due to the volatile nature of the availability grants and contracts.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

The primary metrics for evaluating the performance of IAS productivity are totals in extramural funding, project expenditures, number of publications, and numbers of students trained and/or graduated.

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(13) Performance Reviews:

The Institute is reviewed annually by an external advisory board, the Vice President for Research and Innovation, and the Dean of the College of Science to ensure the institute and its director are meeting the expectations of the university.

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Institutional Enhancement

| | |
|--|-------------|
| (1) Year Non-Formula Support Item First Funded: | 2000 |
| Year Non-Formula Support Item Established: | 2000 |
| Original Appropriation: | \$1,065,809 |

(2) Mission:

Institutional Enhancement is used for academic and student support purposes such as student advising, career services, disability access, financial aid, faculty lines, and academic administration. Continues funding for Institutional Enhancement will allow UNT to support the state in the 60x30TX priorities by providing quality education to a growing student body.

(3) (a) Major Accomplishments to Date:

Funding has been used to enhance our strategic goals beyond what is possible with formula funding. Enhancements include additional undergraduate advisors, additional faculty, and enrollment management support.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Continue to use the funding to enhance our strategic goals.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

N/A

(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

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Reduced funding would negatively impact a significant portion of UNT's academic and student operations. Institutional enhancement funding has been a consistent funding mechanism that supports the institutions ability to provide a quality education to a growing student body. Elimination of this funding source would create shortfalls in numerous academic and student support

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

Executive leadership reviews several measures related to student success annually. A few examples include: student retention rates, four and six year graduation rates, and employment rates. UNT is committed to supporting the state in the 60x30TX priorities as well as providing TA quality education and promoting timely graduation.

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Texas Academy of Math and Science

| | |
|--|-------------|
| (1) Year Non-Formula Support Item First Funded: | 1990 |
| Year Non-Formula Support Item Established: | 1990 |
| Original Appropriation: | \$1,057,094 |

(2) Mission:

The Academy offers accessible and advanced educational opportunities to gifted and talented Texas students of high school age. It encourages, nurtures, and accelerates those students to pursue math and science education. The Academy reinforces the mission of the university by being an innovative educational program which serves the nation as a model for accelerating the education of our gifted youth.

(3) (a) Major Accomplishments to Date:

TAMS has graduated more than 5,000 students to date. Of these, more than 80% have declared majors in mathematics, science, or engineering. Seventy percent have completed their undergraduate education in Texas universities. One-third of the graduates have been accepted to competitive and prestigious schools outside Texas. To date, over 3,700 academy graduates have received degrees in mathematics, science, or engineering. Two thirds have received advanced degrees. This subset of UNT students alone has received more Goldwater Scholarships than any other institution of higher education in Texas (Goldwater scholarships are arguably the most preeminent and one of the most competitive STEM scholarships in the country). TAMS consistently has the greatest number of National Merit finalists in Texas, and one of the top numbers in the country (ranking between 2 and 10 for that count) – it usually has the greatest number of National Merit Scholars per capita in the nation (it is a much smaller program than other top performers). TAMS students also have had the second greatest number of Siemens scholarship regional finalists and fourth greatest number of Intel/Regeneron finalists in the country, thus bringing great recognition to Texas. TAMS graduates have gone on to be STEM leaders in academia, are contributive professionals in STEM and other areas, and have started successful businesses in Texas and beyond.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

TAMS expects to graduate about 170 gifted and talented students in science, mathematics, and engineering each year, with each student having earned 65 or more hours of university credit. Each graduating class is offered nearly four million dollars in scholarships. In addition, TAMS graduates will continue to be recruited and accepted by some of the most prestigious universities in Texas and the nation. About two thirds of the students remain in Texas, contributing to the local economy, and of those who leave, one third to one half return to the state after being highly educated; thus, the vast majority of students impact the state directly through their excellent education.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

\$700,000 in corporate and foundation support received in anticipation of eventual funding of the program by the Texas Legislature.

(5) Formula Funding:

N/A

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(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Other funding received from Foundation School Fund and recurring gifts/endowment income

(9) Impact of Not Funding:

If funding is not provided, the academy will not be able to meet the legislative mandate that established the program in 1987. Texas will lose a valuable and internationally recognized resource which enhances economic development in the state by increasing the quality of mathematics, science, and engineering education, and increasing the pool of prospective engineers and scientists. Additionally, the academy seeks to expand the opportunity of this unique educational experience to more underprivileged students in the next two years. In the last six years, need-based scholarships were increased by more than \$400,000 annually, and the total scholarships per class has been about 4M.

The amount offered in scholarships used to be larger due to more generous funding from the state in previous sessions. Increasing funding, as requested, will ensure continued access to this outstanding program by talented students of ALL backgrounds and socio-economic status. TAMS is working to increase substantially the proportion of disadvantaged students pursuing science, mathematics, and engineering education.

It will be extremely difficult for TAMS to expand its impact where it's most needed without increasing the amount of funds available to provide extra scholarships. Ideally, TAMS needs funding equivalent to the amount five years ago, adjusted for inflation.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The Academy will continue to accept the same number of students every year (the total size of the program is limited by residential space). The Academy aims to retain a minimum of 60% of students from each class in the state of Texas. Additionally, another 10% should either stay in the state or return within five years, and contribute to the economy of the state as highly educated professionals.